



U.S. Department of Agriculture
Natural Resources Conservation Service

NRCS-ADS-093

NOTICE OF GRANT AND AGREEMENT AWARD

1. Award Identifying Number NR233A750004G006	2. Amendment Number	3. Award /Project Period Upon final signature - 03/30/2028	4. Type of award instrument: Grant Agreement
5. Agency (Name and Address) USDA Partnerships for Climate-Smart Commodities c/o FPAC-BC Grants and Agreements Division 1400 Independence Ave SW, Room 3236 Washington, DC 20250 Direct all correspondence to FPAC.BC.GAD@usda.gov		6. Recipient Organization (Name and Address) BLUE DIAMOND GROWERS 1802 C STREET SACRAMENTO CA 95811-1010 UEI Number / DUNS Number: ZYWLAFB1GTH9 / 006910954 EIN:	
7. NRCS Program Contact Name: MUSTAPHA ABOUALI	8. NRCS Administrative Contact Name: Melanie Krizmanich	9. Recipient Program Contact Name: Erik Stanek	10. Recipient Administrative Contact Name: Erik Stanek
(b)(6)			
11. CFDA 10.937	12. Authority 15 USC 714 et seq	13. Type of Action New Agreement	14. Program Director Name: Dan Sonke (b)(6)
15. Project Title/ Description: The project expands markets for climate-smart Almonds in California and supports farmers implementation and monitoring of climate-smart practices.			
16. Entity Type: N = Nonprofit without 501C3 IRS Status (Other than Institution of Higher Education)			
17. Select Funding Type			
Select funding type:	☒ Federal	☒ Non-Federal	
Original funds total	44,999,737.04	\$8,252,982.00	
Additional funds total	\$0.00	\$0.00	
Grand total	44,999,737.04	\$8,252,982.00	
18. Approved Budget			

Personnel	\$594,000.00	Fringe Benefits	\$237,600.00
Travel	\$28,750.00	Equipment	\$0.00
Supplies	\$40,000.00	Contractual	\$1,634,500.00
Construction	\$0.00	Other	42,464,887.04
Total Direct Cost	44,999,737.04	Total Indirect Cost	\$0.00
		Total Non-Federal Funds	\$8,252,982.00
		Total Federal Funds Awarded	44,999,737.04
		Total Approved Budget	53,252,719.04

This agreement is subject to applicable USDA NRCS statutory provisions and Financial Assistance Regulations. In accepting this award or amendment and any payments made pursuant thereto, the undersigned represents that he or she is duly authorized to act on behalf of the awardee organization, agrees that the award is subject to the applicable provisions of this agreement (and all attachments), and agrees that acceptance of any payments constitutes an agreement by the payee that the amounts, if any, found by NRCS to have been overpaid, will be refunded or credited in full to NRCS.

Name and Title of Authorized Government Representative Katina Hanson, Acting Senior Advisor for Climate-Smart Commodities	Signature KATINA HANSON Digitally signed by KATINA HANSON Date: 2023.04.25 16:42:16 -05'00'	Date
Name and Title of Authorized Recipient Representative Brian Barczak Senior Vice President, Global Supply	Signature 	Date 25 April 2023

NONDISCRIMINATION STATEMENT

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PRIVACY ACT STATEMENT

The above statements are made in accordance with the Privacy Act of 1974 (5 U.S.C. Section 522a).

Statement of Work

Purpose

The purpose of this agreement, between the U.S. Department of Agriculture, Natural Resources Conservation Service (NRCS) and Blue Diamond Growers (Recipient), is to build markets for climate-smart commodities and invest in America's climate-smart producers to strengthen U.S. rural and agricultural communities.

Objectives

The objectives of this project are to support the production and marketing of climate-smart commodities by providing voluntary incentives to producers and landowners, including early adopters, to implement climate-smart agricultural production practices, activities, and systems on working lands; measure/quantify, monitor and verify the carbon and greenhouse gas (GHG) benefits associated with those practices; and develop markets and promote the resulting climate-smart commodities.

Budget Narrative

The official budget summarized below and described in the attached Budget Narrative will be considered the total budget as last approved by the Federal awarding agency for this award.

Amounts included in this budget narrative are estimates. Reimbursement or advance liquidations will be based on actual expenditures, not to exceed the amount obligated.

TOTAL BUDGET \$53,252,719.04

PERSONNEL \$594,000
FRINGE BENEFITS \$237,600
TRAVEL \$28,750
EQUIPMENT \$0
SUPPLIES \$40,000
CONTRACTUAL \$1,634,500
CONSTRUCTION (usually n/a) \$0
OTHER \$42,464,887.04
PRODUCER INCENTIVES \$33,368,160
TOTAL DIRECT COSTS \$44,999,737.04
INDIRECT COSTS \$0
TOTAL FEDERAL FUNDS \$44,999,737.04

PERSONNEL \$2,315,880
FRINGE BENEFITS \$926,352
TRAVEL \$10,750
EQUIPMENT \$0
SUPPLIES \$0
CONTRACTUAL \$0
CONSTRUCTION (usually n/a) \$0
OTHER \$5,000,000
PRODUCER INCENTIVES \$5,000,000
TOTAL DIRECT COSTS \$8,252,982
INDIRECT COSTS \$0
Recipient has elected to voluntarily waive indirect costs.
TOTAL NON-FEDERAL FUNDS \$8,252,982

Responsibilities of the Parties:

If inconsistencies arise between the language in this Statement of Work (SOW) and the General Terms and Conditions attached to the agreement, the language in this SOW takes precedence.

RECIPIENT RESPONSIBILITIES:

Perform the work and produce the deliverables as outlined in this Statement of Work and attachments.

Ensure Paperwork Reduction Act (PRA) clearance is obtained prior to conducting data collection from producers or other project participants, including data collection performed by subrecipients.

Comply with the applicable version of the General Terms and Conditions.

Submit reports and payment requests to the ezFedGrants system as outlined in the applicable version of the General Terms and Conditions. Reporting frequency is as follows:

- Performance Reports: Quarterly
- SF425 Financial Reports: Quarterly
- Detailed Progress Report: Quarterly

(The detailed progress report is in addition to the performance and financial reports referenced above and described in the general terms and conditions)

Expected Accomplishments and Deliverables

See attached Benchmarks Table and associated Project Narrative.

Resources Required

See the Responsibilities of the Parties section for required resources, if applicable.

Milestones

See attached Benchmarks Table and associated Project Narrative.

GENERAL TERMS AND CONDITIONS

Please reference the below link(s) for the General Terms and Conditions pertaining to this award:
<https://www.fpacbc.usda.gov/about/grants-and-agreements/award-terms-and-conditions/index.html>

Attachments:

- Budget Narrative
- Project Narrative
- Benchmarks Table
- Climate-Smart Practices List and Limitations
- Data Dictionary
- Climate-Smart Specific Terms and Conditions

Withheld pursuant to exemption

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of the Freedom of Information and Privacy Act

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Unlocking the Benefits of Regenerative Almonds: Partnerships to Develop and Expand Global Climate-Smart Market Opportunities through Grower Incentives

UPDATED MARCH 3, 2023

PROJECT NARRATIVE

(i) Executive Summary of Pilot Project

For more than 110 years, Blue Diamond Growers (BDG) has been a cooperative owned by almond farmers working together to open new markets, create new product lines, and provide higher financial returns. Today, **BDG represents 40% of all almond farms in the US**. New market offerings from BDG typically are followed by other almond handlers and have a multiplier effect in the marketplace. This project will build on the history and capabilities of BDG to develop market opportunities for climate-smart almonds that are linked to incentives for grower adoption of climate-smart practices. Almonds are the top specialty crop in the U.S. by value and BDG is the largest supplier of almonds from California. The majority of the approximately 3,000 BDG member growers are family farms averaging less than 100 acres of almonds. As a perennial specialty crop, almonds present a unique opportunity to develop and recognize climate benefits of an important US-grown crop. BDG's unique global market position enables it to connect climate-smart almond farms to consumer markets through its own branded almond products as well as its international ingredient business with major multi-national brands committed to climate impact reductions. No other almond handler has this size or dual market reach.

The project will leverage the BDG Orchard Stewardship Incentive Program (OSIP) and existing partnerships (e.g., Project *Apis m.*, Pollinator Partnership) to promote adoption of climate-smart and regenerative practices on California almond farms. The project will expand market opportunities for climate-smart almonds through development of verified claims, business-to-business reporting, and supply-chain greenhouse gas (GHG) quantification. Together, these approaches will support the development of a market-based mechanism for almond buyers and consumers to purchase climate-smart almonds, incentivize almond growers to adopt climate-smart practices, and unlock the potential for the highest-value U.S. specialty crop to also be part of the solution to climate change. In addition to supporting development and expansion of market opportunities for climate-smart almonds, the proposed project will provide an important model to inform market-based approaches for other commodities, supporting industry-wide, supply chain, as well as direct-to-consumer claims and incentive mechanisms.

The project will be conducted over a five-year period and realize the following benefits:

- An estimated total of 189,308 MTCO₂eq emissions reduction¹ through almond grower adoption of cover crops, conservation cover, hedgerows, and whole-orchard recycling (WOR)
- Implementation of climate-smart practices on a total of about 100,000 acres:
 - 80,000 acres of planted cover crops
 - 2,800 acres of planted conservation cover
 - 2 million linear feet of hedgerow (= 460 acres)
 - 16,000 acres implementing whole-orchard recycling
- Develop new market mechanisms through on-product or business-to-business claims to recognize 240 million pounds² of climate-smart almonds.
 - Initial estimates suggest that the emissions benefits from the project could reduce the emissions intensity per pound of almond by 50 to 75% for participating orchards³.

TOTAL FUNDING REQUEST: \$44,999,737.04

- More than 90% of the requested funding will be provided to growers to support implementation of climate-smart practices.

A. Contact information

The primary applicant for this proposal remains Dr. Daniel Sonke. However, the main contact for this project is his teammate, Kate Capurso. Kate's contact information is below.

Kate Capurso, Sustainability Manager, Blue Diamond Growers
 Address: 1802 C Street, Sacramento, CA 95811
 Phone: +1.916.291.9952
 Email: kcapurso@bdgrowers.com

B. List of project partners

Project partners, including contact information, are listed below. Pollinator Partnership and Project *Apis m.* are considered as sub-awardees for the project.

- *Organization:* Pollinator Partnership
- *Contact:* Miles Dakin, Bee Friendly Farming Coordinator; Phone: +1.707.321.7165; Email: miles@pollinator.org
- *Project Role:* Technical support and implementation of hedgerows

¹ Emissions reductions estimated from total acres implementing climate-smart practices and associated GHG benefits as quantified in the COMET Planner Tool for CDFA Healthy Soils Program <http://comet-planner-cdfahsp.com/>.

² Estimated based on USDA NASS, 2021b, average yield of 2,410 lbs. per acre in 2021 and total of 110,000 acres with practice adoption.

³ Marvinney and Kendall (2021) indicate that the emissions intensity of almonds is roughly 2.39 kg CO₂eq per kg almond. The projected benefits of participating almond orchards in this project could reach as much as 1.74 kg CO₂eq per kg almond.

- *Organization:* Project *Apis m.*/Seeds for Bees⁴
- *Contact:* Rory Crowley, Director of Habitat Programs; Phone: +1.916.287.3035; Email: rory@projectapism.org
- *Project Role:* Technical support and implementation of cover crops and conservation cover

C. List of underserved/minority-focused project partners

The project will focus on benefits for almond producers in the Central Valley of California. Almonds are one of the highest valued crops in the U.S. (e.g., fifth by value in 2019 under corn, soy, wheat, and hay; total value >\$6 billion; USDA-NASS, 2021a). The funding opportunity description classifies specialty crops as underserved, and almonds are the highest value specialty crop in the United States. Yet supply chain challenges and market conditions have significantly eroded grower financial returns for multiple years.

While the overall production of almonds in past years has resulted in a high-value crop, many of the areas of almond growing and BDG member-grower production occur within areas characterized as disadvantaged communities (DAC). In fact, almost half (47%) of BDG almond acreage exists in disadvantaged communities (DAC), as defined by the state of California census and income data⁵. Populations within these DACs are considered more susceptible to climate change, which this grant will address by incentivizing growers to adopt more climate-friendly farming practices. Furthermore, almonds are a critical part of the economy of the California Central Valley and beyond, through creation of 110,000 jobs statewide⁶.

Finally, most BDG farms are small, family owned and operated. The average BDG member farm has less than 100 acres of almonds, with a large share being multi-generational family operations.

D. Compelling need for project

As a perennial tree crop, almonds have the capacity to provide important climate-smart benefits in addition to their health and nutritional qualities as a food. There are several practices that can be implemented on almond farms with documented impact on greenhouse gas (GHG) emissions reduction or carbon sequestration. However, costs and perceived risks to adoption can pose a barrier to realizing these positive climate impacts. This project proposes to leverage existing programs (e.g., BDG's Orchard Stewardship Incentive Program; Project *Apis m.*'s Seeds for Bees Program; Pollinator Partnership habitat programs) to create a mechanism for linking market recognition of climate-smart almonds to grower incentives for adoption of beneficial practices to help

⁴ Seeds for Bees is a program of Project *Apis m.*, a 501(c)5 organization. A separate 501(c)3 organization, Project *Apis m.* 2.0, has been created with the same board of directors as the 501(c)5 organization. Oversight of the Seeds for Bees program may shift to the 501(c)3 organization during the period of the grant, but the capabilities of the two organizations are identical due to identical staffing.

⁵ Blue Diamond Growers internal analysis based on <https://gis.water.ca.gov/app/dacs/>

⁶ Almond Board of California. 2021. Growing Good – Almond Sustainability 2021.

realize the strong potential of California almonds to serve as part of the solution to mitigate against climate change.

In the 2022 fiscal year, more than half of BDG customers that asked about sustainability had questions specifically about carbon. Of those, several requested specific data on GHG emissions. Some customers have requested the ability to purchase carbon neutral almonds by 2025. The project will help address both current and future customer and consumer demand for climate-smart almonds by creating a verification and chain of custody approach.

E. Approach to minimize transaction costs associated with project activities

Transaction costs will be minimized through the project in several ways, primarily through embedding the climate-smart program within existing initiatives, and through development of efficient and scalable verification methodologies.

The project will expand on existing programs to realize efficiencies in organization and reduce costs both for BDG in administering the program as well as in reducing barriers to participation by growers. Farms will participate in the climate-smart initiative as part of the existing Orchard Stewardship Incentive Program whereby member farms are enrolled in an almond sustainability self-assessment program. Technical and implementation support for climate-smart practices will leverage existing programs with a proven track-record of success, such as Project *Apis m.*'s Seeds for Bees program and habitat development by Pollinator Partnership.

An initial discovery phase and needs assessment is proposed to help prioritize requirements for stakeholders, including both almond buyers and consumers. The needs assessment process will ensure that the verification approach and any resulting claims can most efficiently address multiple end-uses, including for BDG company reporting, almond buyers, and almond consumers. The verification program will be developed to ensure the credibility and integrity of climate-smart and GHG benefit claims, including a mass-balance chain of custody system, while focusing on efficient and streamlined implementation options, potentially leveraging remote-verification/desk audit approaches and farm-group models that allow for sampling approaches to be employed as part of the verification process. This program will support long-term viability of climate-smart claims and incentives after the proposed funding period.

F. Approach to reduce producer barriers to implementing Climate-Smart Agriculture and Forestry (CSAF) practices for the purpose of marketing climate-smart commodities

BDG's Member Relations Department supports growers by providing hands-on advice, workshops, outreach, and publications directed at member farms. In addition, Project *Apis m.* and Pollinator Partnership are two project partners with a proven-track record of helping growers adopt new practices. Typically, the biggest barriers to adoption of practices are financial (e.g., DeVincentis, et al., 2020 reports on cover crops) but barriers also exist in ensuring grower understanding and technical implementation.

A primary barrier to adoption of the climate-smart practices identified for the project (cover crops, conservation cover, hedgerows, whole-orchard recycling) is the cost. The

financial incentives provided through the project will be an important and key driver to help reduce barriers to practice adoption. Once growers have established an approach to incorporating these climate-smart practices as part of their operation, there is evidence from existing programs (e.g., Seeds for Bees and ongoing adoption of cover crops) that growers recognize the multiple associated benefits for the natural environment and their crop. They therefore continue investing in the practice.

Cover crops, conservation cover, and hedgerow planting also require a knowledge of implementation approach, including selection of species, approach to planting and maintenance. Both Project *Apis m.* and Pollinator Partnership will provide technical support for growers in working out the details of site preparation, planting, and ongoing maintenance (e.g., for hedgerows).

Whole-Orchard Recycling (WOR) is a technique utilized when an almond orchard reaches the end of its average 25-year lifespan and needs to be replaced. In the past, trees were pushed out of the ground and burned, releasing carbon back into the atmosphere. In WOR, the trees are removed from the ground and chipped. The chips are buried in the soil prior to the planting of a new orchard. The carbon is thereby locked into the soil to be converted by microbial activity to soil organic carbon. This not only provides a high degree of carbon sequestration, but also increases soil water holding capacity, beneficial soil microbe activity, and the ability of soils to prevent nutrient leaching. There are indications of yield increases in the subsequently planted orchard as a result. The barrier to wider adoption of WOR is the significant increase in cost related to spreading and incorporating the wood chips into the soil. A 2016 estimate was that the cost increased from \$600 per acre to \$1000 per acre with WOR, placing it out of reach of many farms, especially the smaller operators which the BDG cooperative supports.

G. Geographic focus

Most of the global supply of almonds (>80%) is produced in the state of California, and BDG is the largest handler, processor, and marketer of almonds in the world. The project will focus on the approximately 3,000 BDG members throughout the length of the Central Valley of California. Almond production practices and systems can vary across this region and depend on micro-climates. Our proposal seeks to address the variability in operations through multiple potential offerings. California also has its own state climate goals. This project aligns with and is informed by the climate-smart practices identified in the Healthy Soils program of the California Department of Food and Agriculture.

H. Project management capacity of partners, including a description of existing relationship with and/or experience working with producers or land owners, promoting climate-smart activities and marketing climate-smart commodities

BDG was founded in 1910 as a cooperative to protect small almond farms in a volatile marketplace. For 110+ years, BDG has opened new markets, created new product lines, and provided higher financial returns. The Member Relations Department provides all members a bimonthly Almond Facts magazine and access to workshops

with information on agronomic best practices, sustainability enhancements for their farms, regulatory issues, market conditions, and cutting-edge research. The project will build on BDG experience and create a mechanism to incentivize adoption of climate-smart activities and develop market opportunities for climate-smart almonds.

In 2020, BDG created the Orchard Stewardship Incentive Program (OSIP) to pay its members a higher price per pound for almonds from farms that participate in an industry assessment tool known as the California Almond Sustainability Program (CASP). BDG has more acres in CASP than any other almond company. By September 2020, more than 30% of BDG orchard acreage had joined the program. BDG is currently in the second year of the program and observing substantial growth in the acreage participating in CASP. BDG's OSIP program will be the mechanism for growers to apply and receive incentive funding for adoption of climate-smart practices.

BDG has worked directly with project partner Project *Apis m.* (PAm) for four years. In this time, several climate-smart practices have been implemented to achieve numerous sustainability goals. Through PAm's Seeds for Bees program, BDG has enabled its grower members to cover crop in orchard alleys for the purpose of supporting bee and soil health and has growers planting conservation cover on idle working lands. Over the last four years, the BDG-Seeds for Bees partnership has installed almost 10,000 cover crop acres with over 200 BDG growers participating annually. Funding through this project is an ideal mechanism to expand this work to more growers and to innovate and integrate novel technology and methods to curb climate change. Indeed, the BDG/PAm partnership has been in its incubation phase even with these impressive collaborative metrics, and now the team is ready to lead specialty crops in climate-smart agricultural practices.

Another project partner, Pollinator Partnership (P2), has extensive experience working with agricultural producers and other landowners to implement and install hedgerows for pollinator habitat and a team of experts in pollinator conservation. P2 and BDG have been collaborating on the Bee Friendly Farming (BFF) program for the last 2 years. BDG's commitment to their sustainability program has resulted in a dramatic increase in BFF Certified acreage within California agriculture. Of 185 applicants between August 2020 and April 2022, 52.4% (97) self-identified as BDG members. These growers represented 25,758 acres of 170,196 acres total (15.13%).

(ii) Plan to Pilot Climate-Smart Agriculture Practices on a Large Scale

The proposed project will focus on four key climate-smart practices that can be implemented on BDG almond farms, have clear and demonstrated greenhouse gas (GHG) emission reduction benefits, and that also have room and opportunity for broader adoption: (i) cover crops (NRCS Conservation Practice Standard (CPS) 240); (ii) conservation cover (NRCS CPS 327); (iii) hedgerows (NRCS CPS 422); and (iv) whole-orchard recycling (WOR) (NRCS Interim CPS 808). Each of these practices has been identified in research by the Almond Board of California, the California Air Resources Board, and/or the California Department of Food and Agriculture Healthy Soils program as having quantifiable carbon sequestration benefits. While there are other practices that have potential for implementation on BDG almond orchards, the science may not always be clear on benefits to almond orchards (e.g., compost), many orchards may

already be implementing them (e.g., reduced or no-tillage), and/or there may be less opportunity for widespread adoption (e.g., filter strips).

In addition, the four practices that are the focus of the project all have demonstrated benefits beyond GHG emission reduction or carbon sequestration, such as improved soil water-holding capacity on the orchard (e.g., cover crops; WOR), improved management of soil nutrients, and benefits for biodiversity and pollinators (e.g., cover crops, conservation cover, hedgerows). Thus, they also can be characterized as “regenerative,” a term with growing acceptance in the marketplace. Taken together, the suite of benefits from adoption of the selected practices for this project both help mitigate climate change and support resilience and adaptation to California almond farms in the face of a changing climate. The established science behind the carbon sequestration quantification in California also reduces the need for costly soil carbon testing which would otherwise reduce the available funds to implement climate-smart practices.

The proposed process for grower participation in the BDG climate-smart program will be as follows:

- 1 Grower applies to BDG prior to practice implementation
- 2 BDG application review and approval for participation
- 3 Grower to receive technical assistance on implementation and applicable seeds for cover crops or conservation cover from PAm, or seedlings/plants for hedgerows from P2
- 4 Grower implements practice
- 5 Grower submits proof of practice implementation with GHG quantification (COMET or applicable tool) to BDG
- 6 Verification and confirmation of climate-smart claim

Growers will be reimbursed for their costs after confirmation of practice implementation (e.g., after step #5 above, for more details see the Budget Narrative on reimbursement approach). Note that grower participation and application to the Blue Diamond program will require a statement or attestation from growers to ensure they are not receiving payments or benefits for the same activities under other programs.

A. Description of CSAF practices to be deployed

Information on GHG reduction benefits⁷ of the four climate-smart practices that will be incentivized for the project are provided below.

- *Cover crops*: 1.57 MTCO₂eq/acre per year
- *Conservation Cover*: 0.44 MTCO₂eq/acre per year
- *Hedgerows*: 8 MTCO₂eq/acre per year
- *Whole-Orchard Recycling*: 3.3⁸ MTCO₂eq/acre

⁷ <http://comet-planner-cdfahsp.com/>

⁸ According to a CDFA report on whole-orchard recycling approximately 3.3 MT CO₂eq are sequestered per acre (Wolff et al., 2020).

Cover Crops and Conservation Cover. Recent publications have provided increasing support and information on the benefits of cover crops to almond orchards (Almond Board of California, 2021b, DeVincentis, et al., 2020; Repullo-Ruibérriz de Torres et al., 2021). Through participation in the PAm Seeds for Bees program, over 200 BDG farms have already planted cover crops on almost 10,000 acres since 2018. The proposed project will implement cover crops through partnership with Seeds for Bees to increase cover crop plantings throughout the state. PAm will also support planting of conservation cover on areas outside of the orchard. Once growers have applied to BDG for participation in the program and have selected the option for cover crops or conservation cover, PAm will be engaged to work with the growers to provide free seed and technical assistance to support planting. Following growth of the cover crops or conservation cover, growers will submit documentation to BDG and will be eligible for reimbursement to support costs of implementation for cover crop planting. Growers will be eligible to apply for annual cover crop seed and funding for multiple years during the project.

Hedgerows. Hedgerow planting has proven benefits of establishing woody, perennial species along the border of an orchard. An additional advantage of this practice is that it can apply to almond orchards in the southern region of the Central Valley where annual cover crops may be more difficult to establish and maintain due to the drier environment.

Pollinator Partnership will support hedgerow planting for the project. Growers that apply to BDG for incentives related to hedgerows and are approved will work with Pollinator Partnership on implementing hedgerows. Pollinator Partnership will provide free seedlings/plants and technical support to implement the hedgerows including advice on site preparation and any other needs (e.g., irrigation set-up for establishment of the hedgerows). Once planted, growers will submit documentation to show establishment of the hedgerow to receive reimbursement for implementation costs (e.g., site prep; irrigation system).

Whole-Orchard Recycling (WOR). Like trees in a forest, almond trees sequester carbon during their 25 to 30-year life span. By returning trees to the soil as wood chips at the end of life, orchards may be able to attain carbon-neutrality or even a carbon negative situation. Of practices that will be incentivized through the proposed project, WOR has one of the highest potentials of making an impact on overall carbon reduction (Jahanzad et al., 2020) but is inherently limited since it can only be done once at the end of life of the orchard. Research has shown benefits of WOR of about three tons per acre of carbon captured in the soil nine years after WOR occurred, as well as yield increases of the subsequent orchard (Almond Board of California, 2020, Jahanzad et al., 2020, Wolff et al., 2020). Growers interested in receiving support for WOR will initially apply to the BDG program and after initial confirmation, will be eligible to receive reimbursement after successfully submitting documentation showing that WOR was done.

Note that of the above list, there may be practices that are implemented adjacent to actively farmed areas (e.g., conservation cover) or next to the farms (e.g., hedgerows).

In the case of conservation cover or whole-orchard recycling, these practices may be implemented on land that was previously used for agricultural production.

With respect to ground disturbance, the practice of Whole-Orchard Recycling may involve ground disturbance below the plow zone. It is also possible that hedgerow plantings could result in deep plantings (e.g., below 6 inches), however, for this project it is anticipated that primarily 1 to 2-inch planting plugs will be used, limiting soil disturbance to above the plow layer.

B. Plan to recruit producers and land owners, including estimated scale of the project (e.g., number of land owners, acres targeted, etc.)

The project will use the existing foundation of OSIP and the network of the BDG Member Relations team to help promote the climate-smart program and recruit participants. As of September 2020, about 30% of all BDG acreage was already participating in OSIP and this strong success with the initial incentive program will be leveraged in promoting climate-smart practices.

The estimated scale of the project is summarized in the list below, including estimated number of farms and acres. The project will occur over five years, with the first year for program development and limited grower participation to allow for pilot testing of the process. The total number of growers and acres shown are expected to be enrolled over the course of five years.

- *Practice: Cover Crops*
- *Total Cover Crop Acres: 80,000*
- *No. of Growers: 640*

- *Practice: Conservation Cover*
- *Total Conservation Cover Acres: 2,800*
- *No. of Growers: 280*

- *Practice: Hedgerows*
- *Total Hedgerow Acres: 460 (=2 million linear ft)*
- *No. of Growers: 480*

- *Practice: Whole-Orchard Recycling*
- *Total Orchard Acres: 16,000*
- *No. of Growers: 128*

C. Plan to provide technical assistance, outreach, and training, including who will be conducting these activities, qualifications, and project timeline

Technical assistance, outreach, and training will be carried out by the BDG Member Relations team as well as project partners PAm (for cover crop and conservation cover), P2 (for hedgerows), and an undetermined advisor (for WOR). PAm and P2 have many years of experience and a proven track record with outreach activities and technical assistance, with their respective teams having the necessary experience. Technical

assistance will be provided to support growers with adopting climate-smart practices as well as ensuring that all practices meet NRCS practice standards.

Funding and practice implementation will occur on a yearly basis, and timing of activities for technical assistance and training will be carried out annually, depending on the timing needs for the specific practice. Cover crops, hedgerows, and conservation cover are typically planted after harvest in the autumn to take advantage of fall and winter rains for establishment. WOR can occur at any time after harvest and typically in autumn or winter. Thus, while some outreach and promotion will take place year-round to raise awareness, most technical assistance will be focused each year just before and after harvest when growers are preparing post-harvest plans.

D. Plan to provide financial assistance for producers/land owners to implement CSAF practices

Participating growers that apply to the BDG program will be eligible for financial assistance in two ways. Those growers that are implementing cover crops, conservation cover, or hedgerow will be initially supported through provision of free seeds or plants along with technical assistance to support implementation. Following submission of documentation that shows implementation of cover crop, conservation cover, or hedgerow, growers will be eligible for additional payment to help cover costs of implementation. Growers that do WOR will receive payment after implementation. Financial assistance for growers is estimated at a similar rate to other programs that support similar practices, such as NRCS or the California Department of Food and Agriculture Healthy Soils Program. The grant will provide financial assistance to help cover the cost of practice implementation during the grant funded period. Following the grant funding, Blue Diamond anticipates supporting practice adoption through price premiums for climate-smart product that are established using the system of verified claims and traceability developed for the project.

E. Plan to enroll underserved and small producers, including estimated number of underserved and small producers participating and associated dollar amounts anticipated to go directly to producers

The funding opportunity description classifies specialty crops as underserved, and the majority of the approximately 3,000 BDG member growers are family farms averaging less than 100 acres of almonds. Therefore, all of the more than 1,500 farms that are estimated to enroll and participate in the proposed project would be considered as underserved. Of the total budget, more than 92% (\$41,359,898) will directly support producers through reimbursement or provision of seeds or plants. A substantial portion of the additional budget is allocated for technical support for practice implementation.

Blue Diamond does not anticipate that tribal land will be included in the project.

(iii) Measurement/Quantification, Monitoring, Reporting, and Verification Plan

A. Approach to greenhouse gas benefit quantification

All growers will be required to quantify greenhouse gas (GHG) benefits using the COMET Planner Tool as employed in California for the CDFA Healthy Soils Program

(<http://comet-planner-cdfahsp.com/>). Additional carbon calculation will be required using a tool as determined through the initial discovery phase process for verification and climate-smart claims (see description in Section D, below).

The BDG OSIP currently includes an option for quantification of GHG emissions using the Cool Farm Tool (CFT; <https://coolfarmtool.org/>); this will likely continue. The CFT is primarily used by consumer-packaged goods (CPG) companies in measuring on-farm GHG emissions and can be used to satisfy buyer requests. Multiple existing customers of BDG utilize the CFT in their supply chain sustainability programs. The CFT is currently undergoing updates to better model perennial crops but does not include a model specific for almond production in California. If this project will require use of CFT to satisfy identified customers, then an initial step for the project will be to support enhancements to the Cool Farm Tool to better align the emission factors and platform for use with almonds. Regardless of additional carbon calculator tool used for the project, budget is included to support calculator development for quantifying GHG benefits in almond farms that can support more accurate GHG emission reporting as well as link to buyer and market needs for GHG emissions reporting.

B. Approach to monitoring of practice implementation, including the anticipated number of farms and acres reached through project activities

All participating growers will be required to complete self-assessments in the CASP online system as part of the OSIP and will be required to complete an application for funding. A total of more than 1,500 farms covering about 100,000 acres are expected to be reached through the project. The application form will be reviewed by the BDG staff to be eligible for funding as an initial check, and upon final submission of documentation for reimbursement then growers will be required to submit proof of practice implementation. An aspect of this review step will include a check to ensure that growers are not receiving funding for the same activities through another USDA program. All grower submissions will be reviewed by the BDG team, and new staff members are proposed to be hired for the project. The third-party verification approach will be determined in the discovery phase (see Section D, below) but will likely involve a third-party auditor review of a sample of farms while also confirming the presence of an internal control system in place by BDG. Following a check by the BDG team, a sample of farms will be selected for remote or onsite third-party verification to confirm practice implementation.

To support the above activities, a sustainability consultant will be engaged to carry out the discovery phase and verification program development. In addition, a third-party verification and auditing organization will be contracted to carry out verification pilots and ongoing verification activities.

C. Approach to reporting and tracking of greenhouse gas benefits including the anticipated GHG benefits per farm, per project, per commodity produced, per dollar expended, and anticipated longevity of GHG benefits

Tracking of GHG benefits will be through the proposed reporting system. Budget is proposed to develop a document and information management system for the project which will track and aggregate data on individual farm practice adoption and GHG

benefits. The document and information management system will be integrated with the existing BDG Grower Information System (GIS), an internal database currently utilized by the cooperative to manage membership data, grower crop receipts, and grower payments.

Throughout the project, Blue Diamond will maintain strong internal controls, well-documented and compliant procurement procedures, and rigorous record-keeping. The project will leverage Blue Diamond's existing and robust record keeping systems to track data from the farms. The Blue Diamond GIS (Grower Information System) was developed about 30 years ago, includes earlier archived data, and is continuously updated and upgraded to meet our evolving needs. The system is already tracking information from the orchards to Blue Diamond, including grower contract number(s), almond variety, grade, and age of orchard. The system is currently used to track auditable payments to our grower owners, food safety for USDA, and other requirements with strict standards. Once the grant is in place, resources will be deployed to create additional records management systems and SOPs for some activities within the project.

Further details on anticipated GHG benefits and associated acreage, growers, and pounds of almonds are provided below.

- *Practice: Cover Crops*
 - *Total Acres:* 80,000
 - *No. of Growers:* 640
 - *GHG Project Benefits (MTCO₂eq):* 125,600*
 - *Lbs. Almonds**:* 192,800,000
- *Practice: Conservation Cover*
 - *Total Acres:* 2,800
 - *No. of Growers:* 280
 - *GHG Project Benefits (MTCO₂eq):* 2,552†
 - *Lbs. Almonds**:* 6,748,000
- *Practice: Hedgerows*
 - *Total Acres:* 460 (=2 million linear ft)
 - *No. of Growers:* 480
 - *GHG Project Benefits (MTCO₂eq):* 8,356‡
 - *Lbs. Almonds**:* 1,108,000
- *Practice: Whole-Orchard Recycling*
 - *Total Acres:* 16,000
 - *No. of Growers:* 128
 - *GHG Project Benefits (MTCO₂eq):* 52,800§
 - *Lbs. Almonds**:* 38,560,000
- *All Practices Proposed for the Project*

- Total Acres: 99,260
- No. of Growers: 1,528
- GHG Project Benefits (MTCO₂eq): 189,308
- Lbs. Almonds^{**}: 239,216,000

**Cover crop GHG benefits estimated at 1.57 MTCO₂eq per acre per year as per COMET Planner CDFA Healthy Soils values⁹.*

*** Total pounds of almonds estimated based on USDA NASS, 2021b, average yield of 2,410 lbs/acre in 2021.*

†Conservation cover estimate based on 0.44 MTCO₂eq per acre per year as per COMET Planner Healthy Soil values (Convert Idle Land near Orchards/Vineyards to Permanent Unfertilized Grass Cover-Introduced Species). Total GHGs benefits estimated over the five-year project for the conservation cover based on planting time during the project, with 200 acres providing benefits for five years, 200 acres providing benefits for four years, 400 acres providing benefits for three years, 800 acres providing benefits for two years, and 1,200 acres providing benefits for one year.

‡ Hedgerow GHG benefits estimate based on 8 MTCO₂eq per acre per year as per COMET Planner Healthy Soil values. Total GHGs estimated over the five-year project, similar approach to estimate for conservation cover above. Hedgerow GHG benefits estimate based on 8 MTCO₂eq per acre per year as per COMET Planner Healthy Soil values. Total GHGs estimated over the five-year project, similar approach to estimate of benefits from conservation cover as above.

§ Wolff et al (2020) report benefits of whole-orchard recycling at 3.3 MT CO₂eq per acre. Note that this practice is implemented at the end of an almond orchard's lifespan, but the benefits accrue to the production of the subsequent almond orchard planted.

Based on estimates in the table above, the total project GHG benefits will be about 189 thousand MTCO₂eq, representing:

- 124 MTCO₂eq per farm
- 1.9 MTCO₂eq per acre
- 0.8 MTCO₂eq per 1,000 lbs almonds
- 4.2 MTCO₂eq per \$1,000 of total budget

Through adoption of conservation cover and hedgerows GHG benefits are expected to accrue over multiple years. Existing Life Cycle Assessments of whole-orchard recycling estimate carbon remains sequestered in the soil for 20-100 years (Marvinney et al., 2015).

D. Approach to verification of greenhouse gas benefit

The grant project will begin with a discovery phase to review approaches, survey customers, and interview internal and external stakeholders to confirm the type of approach and climate-smart claims that would provide the most value to both almond end-users/consumers and BDG. Key customers in European and domestic markets with known sustainability interests will be surveyed regarding their key market drivers. Consumer research will be conducted with potential claims to gauge consumer interest in climate-smart benefit claims. Approaches to be analyzed will include programs with direct financial incentives to support grower adoption of climate-smart practices as well as improving market access for climate-smart almonds (e.g., through a certification

⁹ <http://comet-planner-cdfahsp.com/>

label). This process will seek to optimize the approach to meet the needs of almond buyers while ensuring the highest return on investment for almond growers.

Using information from the discovery phase, a system of monitoring, reporting, and third-party verification of climate-smart practices will be developed. This process will build on the existing BDG OSIP to further emphasize and incentivize climate-smart practices for almonds. The core element of the OSIP is based on completion of the CASP self-assessment and includes multiple incentive levels. The highest incentive levels include a requirement for growers to certify orchards in the Bee Friendly Farming program and complete an assessment of greenhouse gas (GHG) emissions through the Cool Farm Tool. The proposed grant funding will be used to expand OSIP to include greater focus on climate-smart practices, and support growers to move to higher incentive levels.

The grant funding will support development of a third-party verification program to confirm and verify BDG adoption of climate-smart practices. The sustainability consultant will be responsible for verification program development to ensure creation of a credible system that follows industry best-practices in sustainability assurance and reporting. Verifications will be carried out by a third-party verification and auditing company. The detailed verification approach will be developed as part of the project but could be either desk-based, on-farm or hybrid, to confirm that climate-smart practices have been adopted. The verification approach will be developed to leverage technologies to the extent possible (e.g., remote sensing) to ensure a rigorous, credible, and cost-effective approach.

In addition to the creation of a verification approach to confirm adoption of climate-smart practices, a chain of custody system (e.g., book and claim) will be developed to allow climate-smart claims to be communicated from farm-level to almond buyers and end-consumers.

E. Agreement to participate in the Partnerships Network

Upon receiving the award, BDG commits to designate a representative to serve as a member of the USDA Partnerships for Climate-Smart Commodities Learning Network. The BDG representative will participate in all necessary virtual and in-person meetings as well as contribute to synthesis reports based on the implementation of projects.

(iv) Plan to Develop and Expand Markets for Climate-Smart Commodities Generated as a Result of Project Activities

Options for a framework to support development and expansion of climate-smart almonds related to this project include:

Certification with a consumer-facing label:

- Applicable to BDG's products and to buyer labels.
- Supports product differentiation and potential price-premium.
- Will include a chain of custody system using a book-and-claim or mass-balance model for traceability.

BDG Sustainability Reporting:

- Quantification of GHG benefits from BDG farms will support emissions reduction goals and public facing statements which will enable marketplace demand for climate-smart almonds.

Verification with B2B claims:

- Mainly for product sold to buyers needing to meet climate/carbon commitments.
- Buyer needs with respect to verification and quantification will be confirmed.
- Will include a chain of custody system using a book and claim or mass balance model to support traceability of climate-smart almonds.

In the above scenarios, the options of creating a new BDG-specific program vs. leverage existing programs (e.g., carbon neutral certification) will be analyzed by BDG consumer insights experts.

By developing an approach to recognize and promote climate-smart almonds, the project will help lead the way for California's almond industry in recognizing and promoting the climate-benefits of almonds as a commodity. The development of the approach to market and sell climate-smart almonds through the project is a critical first step, and success of this phase of the project will be monitored and tracked through appropriate milestones.

A. Any partnerships designed to market resulting climate-smart commodities

To support marketing climate-smart commodities, a partnership will be established with a sustainability consultant and third-party verification and auditing organization. These organizations will have the role of developing a third-party verification and chain of custody systems to support climate-smart claims that related to product labeling needs and customer expectations. In parallel with the establishment of these systems, BDG will convene meetings with key internal leaders, consumer insights analysts, and financial analysts to explore how to best leverage product claims resulting from this program with either BDG proprietary brands or ingredient products sold to other food companies, or both.

BDG will host a series of internal workshops to train all domestic and international sales and marketing staff on the claims for climate-smart products, the mechanisms, and safeguards for utilizing the chain of custody systems to sell to customers, and how to solicit customers into pilot programs to trial product claims. BDG has already solicited customers into pilots around pollinator protection practices and product claims. These existing pilot partners will be invited to expand to climate-smart practices as well.

BDG will utilize a design firm to create sales and marketing materials related to the product claims and product availability to be used in these customer relationships. A marketing firm specializing in sustainability marketing and communications will be contracted to craft messaging to reach customers and consumers in the premium product space to drive premium-priced sales of almonds with climate-smart product claims.

Utilizing the results of these pilots and analyses, BDG will expand sales into the most favorable channels for maximizing returns to growers to further incentivize adoption of

climate-smart practices on member farms, and thereby create a reinforcing virtuous cycle of financial support which will extend beyond the life of the grant funding.

All the above activities will be tracked and monitored to ensure successful development and roll-out for marketing claims and approach for the program.

B. Plan to track climate-smart commodities through the supply chain

As part of the verification program development, a chain of custody system will be developed with a focus on a mass-balance system of traceability. This system will require physical connection of the supply chain but will allow mixing of product. The option for a book-and-claim traceability approach will also be incorporated as part of the chain of custody options. The chain of custody system will be audited as part of third-party verification activities to allow climate-smart claims to transfer through the supply chain to almond buyers. It is anticipated that the system will connect to BDG's existing data management Grower Information System which tracks incoming crop deliveries, grades, and generates grower payments. The system will be further modified to identify deliveries from farms implementing climate-smart practices and associate these characteristics to crop deliveries.

C. Estimated economic benefits for participating producers including market returns

Once climate-smart practices have been verified as described in previous sections, participating farms will be eligible for payment. Funding will support adoption of climate-smart practices through the grant period and will be in addition to the existing BDG OSIP price premiums. Payments will be in addition to free seed/plants and technical assistance provided by PAm or P2. During the project, it is anticipated that participating growers will receive financial incentive primarily through the grant funded project. However, in creating a verified climate-smart claim and associated traceability system, the goal is to establish a program that can link price premiums for product sold as 'climate-smart' to higher prices for growers using a market-based mechanism.

D. Post-project potential, including anticipated ability to scale project activities, likelihood of long-term viability beyond project period, and ability to inform future USDA actions to encourage climate-smart commodities

This project will be leveraging existing programs that have a proven success record (e.g., OSIP; Seeds for Bees) as well as existing acres of almonds. Thus, the program has an excellent foundation for viability beyond the project period and scale.

The fact that the primary applicant for the project is a grower-owned cooperative representing 40% of the growers for a key specialty crop and export crop puts it in a unique position to inform future USDA actions. BDG supplies both food companies and, under its own brands, consumer markets. Thus, the cooperative will help inform different models for developing market-based mechanisms that support climate-smart commodities.

BDG has received strong interest in recent months from existing customers interested in carbon reductions associated with the almonds they purchase. Some have additionally expressed a desire for other environmental attributes such as cover crops planted for

the benefit of bees. This latent market demand exists, but there is a barrier to rapid development of supply which this proposal will overcome. This proposal brings together the strength of BDG in the global specialty crop market, the expertise in implementing key climate-smart activities through partnerships with PAm, P2, and the power of perennial almond tree acreage to sequester carbon in a way that is unique in the specialty crop world. No other specialty crop has the potential to contribute positively to the USDA climate-smart goals, and no other entity in the almond world has the market reach of Blue Diamond Growers.

PROJECT MILESTONES

The information below represents initial estimates for milestones for each year and quarter of the project. Timing is contingent on finalization of agreement with USDA, but the timeline assumes that the project will begin in early Q2 with on-farm practice implementation starting in Q4 of Year 1. A more detailed project plan will be developed at time of project initiation.

The first year of the project will include multiple activities to develop grower outreach materials, establish market-based claims to support climate-smart almonds and the associated verification system, develop software platforms to support project calculation and tracking of GHGs as well as document management. The first year will include a small amount of practice implementation with gradual phase in of producer and acreage participation over the 5 years of the project. The second year of the project will include some ongoing program development aspects, but years 2 to 5 will largely be similar in outreach, training, and grower payments to support adoption of climate-smart practices. Anticipated milestones, including payments and GHG benefits, are described below. These are initial estimates and will be refined once the project is initiated.

Quantitative Targets by Quarter (Cumulative)

Number of producers involved

Anticipated initial implementation of all four climate-smart practices is anticipated to occur in Q4 of each project year. Cover crop and conservation cover seed planting typically occurs in Q4. Hedgerow planting and producer engagement is also expected to begin in Q4. Whole-orchard recycling typically occurs after the last harvest of an orchard and so is anticipated to also mainly occur in Q4 and Q1. Cumulative totals of involved producers is shown below, with addition of new producers each year in Q4 starting in Year 1. Year 1 is planned as an initial “pilot” year with limited number of producers to test out the project approach before scaling up and fully launching in Year 2.

- Year 1 (Q2 = 0, Q3 = 0, Q4 = 40)
- Year 2 (Q1 = 112, Q2 = 112, Q3 = 112, Q4 = 284)
- Year 3 (Q1 = 304, Q2 = 304, Q3 = 304, Q4 = 576)
- Year 4 (Q1 = 596, Q2 = 596, Q3 = 596, Q4 = 1,038)
- Year 5 (Q1 = 1,058, Q2 = 1,058, Q3 = 1,058, Q4 = 1,528)

Number of underserved producers involved

Based on clarification from USDA, specialty crop producers are generally considered as underserved, so involvement of underserved producers is equivalent to total producer involvement.

- Year 1 (Q2 = 0, Q3 = 0, Q4 = 40)
- Year 2 (Q1 = 112, Q2 = 112, Q3 = 112, Q4 = 284)
- Year 3 (Q1 = 304, Q2 = 304, Q3 = 304, Q4 = 576)
- Year 4 (Q1 = 596, Q2 = 596, Q3 = 596, Q4 = 1,038)

- Year 5 (Q1 = 1,058, Q2 = 1,058, Q3 = 1,058, Q4 = 1,528)

Number of acres involved

Acreage involved follows timing of producer involvement, which is anticipated to largely occur in Q4 of each year. The assumption for the project is that average farm size is approximately 100 to 150 acres for cover crop and whole-orchard recycling estimates. The estimated size of associated conservation cover per farm is 10 acres. For hedgerows, it is assumed that a square 100-acre farm will have two sides with hedgerows, for a total of 4,174 linear feet. Hedgerows are planned for 10-foot width, for a total of 41,740 square feet per farm, or 0.95 acres. Cumulative totals for involved acres is shown below, with addition of new acres each year in Q4.

- Year 1 (Q2 = 0 acres, Q3 = 0 acres, Q4 = 6,719 acres)
- Year 2 (Q1 = 9,219 acres, Q2 = 9,219 acres, Q3 = 9,219 acres, Q4 = 20,977 acres)
- Year 3 (Q1 = 23,477 acres, Q2 = 23,477 acres, Q3 = 23,477 acres, Q4 = 40,472 acres)
- Year 4 (Q1 = 42,972 acres, Q2 = 42,972 acres, Q3 = 42,972 acres, Q4 = 70,416 acres)
- Year 5 (Q1 = 72,916 acres, Q2 = 72,916 acres, Q3 = 72,916 acres, Q4 = 99,260 acres)

Dollars provided to producers

The estimates below assume that initial implementation of practices will occur in Q4 of each year and reimbursement to producers for implementation costs will occur in Q1 and Q2 of the following year. Final reimbursement payments are anticipated to occur in Q1 of Year 6 of the project. The costs summarized below reflect direct payments to producers and do not include costs for providing materials to producers such as cover crop seed or hedgerow plantings.

- Year 1 (Q2 = \$0, Q3 = \$0, Q4 = \$0)
- Year 2 (Q1 = \$2,226,420, Q2 = \$4,452,840, Q3 = \$4,452,840, Q4 = \$4,452,840)
- Year 3 (Q1 = \$7,434,600, Q2 = \$10,416,360, Q3 = \$10,416,360, Q4 = \$10,416,360)
- Year 4 (Q1 = \$14,158,460, Q2 = \$17,900,560, Q3 = \$17,900,560, Q4 = \$17,900,560)
- Year 5 (Q1 = \$22,662,460, Q2 = \$27,424,360, Q3 = \$27,424,360, Q4 = \$27,424,360)
- Year 6 (Q1 = \$33,368,160)

GHG Benefits (Metric Tons of CO₂e Reduced or Sequestered)

The estimates below assume that practices are implemented in Q4 of each project year and GHG benefits being to accrue starting in Q1 of each year and are distributed evenly across the year. For cover crops, the estimated GHG benefits are 1.57 MTCO₂e/acre per year, and it is assumed that GHG benefits are 0.3925 MTCO₂e/acre per

quarter. For conservation cover, the GHG benefits are 0.44 MTCO₂eq/acre per year or 0.11 MTCO₂eq/acre per quarter. The GHG benefits for hedgerows are 8 MTCO₂eq/acre per year or 2 MTCO₂eq/acre per quarter. In the case of conservation cover and hedgerows, the GHG benefits are cumulative (e.g., hedgerows planted in Year 1 will have GHG benefits for all subsequent years in the project). The estimated benefits of whole-orchard recycling are 3.3 MTCO₂eq/acre over the years following WOR implementation. For the purposes of GHG benefits estimation below, the full 3.3 MTCO₂eq/acre were assumed to accrue in the year following practice implementation. Finally, the full annual GHG benefits resulting from practices implemented in Q4 of Year 5 of the project are shown in Year 6 Q1. Further details on GHG benefit estimates and calculations are provided in the Project Narrative.

All values below are according in units of MTCO₂eq.

- Year 1 (Q2 = 0, Q3 = 0, Q4 = 0)
- Year 2 (Q1 = 5,323, Q2 = 10,646, Q3 = 15,968, Q4 = 21,291)
- Year 3 (Q1 = 28,714, Q2 = 36,136, Q3 = 43,558, Q4 = 50,981)
- Year 4 (Q1 = 60,601, Q2 = 70,221, Q3 = 79,842, Q4 = 89,462)
- Year 5 (Q1 = 103,383, Q2 = 117,304, Q3 = 131,225, Q4 = 145,146)
- Year 6 (Q1 = 189,308)

Number of new marketing channels established

It is understood that marketing channels includes a wide range of opportunities (e.g., selling to food processors, distributors, direct to consumer). For the purposes of the project milestones, “marketing channels” are defined as planned sales campaigns by Blue Diamond with assumption that at least 2 sales campaigns initiated in Q1 of each year will result in establishment of new marketing channels.

- Year 1 (Q2 = 0, Q3 = 0, Q4 = 0)
- Year 2 (Q1 = 2, Q2 = 2, Q3 = 2, Q4 = 2)
- Year 3 (Q1 = 4, Q2 = 4, Q3 = 4, Q4 = 4)
- Year 4 (Q1 = 6, Q2 = 6, Q3 = 6, Q4 = 6)
- Year 5 (Q1 = 8, Q2 = 8, Q3 = 8, Q4 = 8)
- Year 6 (Q1 = 10)

Number of marketing channels expanded

Similar to the previous description, it is understood that marketing channels includes a wide range of opportunities (e.g., selling to food processors, distributors, direct to consumer). For the purposes of the project milestones, “marketing channels” are defined as planned sales campaigns by Blue Diamond with assumption that at least 2 sales campaigns initiated in Q1 of each year will result in expansion of marketing channels.

- Year 1 (Q2 = 0, Q3 = 0, Q4 = 0)
- Year 2 (Q1 = 2, Q2 = 2, Q3 = 2, Q4 = 2)
- Year 3 (Q1 = 4, Q2 = 4, Q3 = 4, Q4 = 4)

- Year 4 (Q1 = 6, Q2 = 6, Q3 = 6, Q4 = 6)
- Year 5 (Q1 = 8, Q2 = 8, Q3 = 8, Q4 = 8)
- Year 6 (Q1 = 10)

Number of measurement tools utilized

The project will rely on two primary GHG measurement tools for quantification of GHG benefits starting in Year 1 Q4. Blue Diamond currently leverages the Cool Farm Tool for the stewardship incentive program and will also use Comet Planner for the grant related projects. Therefore, these two measurements tools are envisioned as the primary options used for the duration of the project. Additional options are currently being explored (e.g., through the Ecosystem Services Market Consortium, ESMC) so it is estimated that there may be an additional tool available in Year 2 of the project.

- Year 1 (Q2 = 0, Q3 = 0, Q4 = 2)
- Year 2 (Q1 = 2, Q2 = 2, Q3 = 2, Q4 = 3)
- Year 3 (Q1 = 3, Q2 = 3, Q3 = 3, Q4 = 3)
- Year 4 (Q1 = 3, Q2 = 3, Q3 = 3, Q4 = 3)
- Year 5 (Q1 = 3, Q2 = 3, Q3 = 3, Q4 = 3)

Other Required Benchmarks that may be quantitative or qualitative

Outreach, training, and other technical assistance

Outreach, training, and technical assistance will be developed as follows:

- Pollinator Partnership will develop outreach materials to support implementation of hedgerows. Outreach materials will be developed starting in Year 1 of the project with anticipated delivery of outreach and support in Q3 and Q4 of each year of the project.
- Project *Apis m.* will be responsible for development of outreach and training materials related to cover crops and conservation cover. It is anticipated that outreach materials will be developed in Q2 and Q3 of each year, starting in Year 1.
- A technical advisor (e.g., from University of California Cooperative Extension) will be engaged for the project to support outreach and training for whole-orchard recycling. It is anticipated that support for whole-orchard recycling will occur over the course of the project.
- Blue Diamond will be developing various outreach materials throughout the course of the grant project and will have new hires to support outreach and training for the project.

Other MRV and supply chain traceability attributes

A verification and chain of custody system will be developed for the project to support climate-smart claims. It is envisioned that the focus of verification will be to confirm practice implementation. The verification and chain of custody system will be developed in the first year of the project and will support verification of producers starting in Year 2.

Demonstrated engagement of major partners

Blue Diamond has existing relationships with Project *Apis m.*, Pollinator Partnership, SureHarvest and Where Food Comes From. No additional metrics of engagement for those existing partners are proposed for inclusion here other than project milestones. For those contractors that were identified in the project that are yet to be determined, the proposed timing of identification and confirmation for the project are as follows:

- Contractor 4: GHG Tool Software Developer. Identify in Year 1 in Q2/Q3 with work initiated in Year 1 Q4.
- Contractor 5: Document Management and Tracking Software Developer. Identify in Year 1 in Q2/Q3 with work initiated in Year 1 Q4.
- Contractor 6: Marketing Agency. Identify in Year 1 in Q3/Q4 with work initiated in Year 2 Q1.
- Contractor 7: Design and Printing. Identify in Year 1 in Q3/Q4 with work initiated in Year 2 Q1.

Climate smart technologies employed (if applicable)

The main technologies employed for the project will be a software tool to support GHG benefits quantification, initially focused on Cool Farm Tool and Comet Planner.

Other specific project benchmarks/milestones

N/A

Estimated Expenditures by Quarter

Information on estimated costs by quarter are described below. These are initial estimates only and will be refined at the time of project initiation.

Year 1 (April 1 to December 31, 2023)

- *Total Estimated Annual Expenditures:* \$1,073,925.74
 - Q2 = \$59,879.43
 - Q3 = \$407,723.15
 - Q4 = \$606,323.15

Year 2 (January 1 to December 31, 2024)

- *Total Estimated Annual Expenditures:* \$6,290,448.00
 - Q1 = \$2,554,161.94
 - Q2 = \$2,466,411.94
 - Q3 = \$661,137.08
 - Q4 = \$608,737.08

Year 3 (January 1 to December 31, 2025)

- *Total Estimated Annual Expenditures:* \$8,122,366.9
 - Q1 = \$3,180,001.94
 - Q2 = \$3,164,251.94
 - Q3 = \$890,256.51
 - Q4 = \$887,856.51

Year 4 (January 1 to December 31, 2026)

- *Total Estimated Annual Expenditures:* \$10,643,747.5
 - Q1 = \$3,940,341.94
 - Q2 = \$3,924,591.94
 - Q3 = \$1,390,606.79
 - Q4 = \$1,388,206.79

Year 5 (January 1 to December 31, 2027)

- *Total Estimated Annual Expenditures:* \$12,785,619.5
 - Q1 = \$4,960,141.94
 - Q2 = \$4,944,391.94
 - Q3 = \$1,441,242.79
 - Q4 = \$1,439,842.79

Year 6 (January 1 to March 31, 2028)

- *Total Estimated Annual Expenditures:* \$6,083,629.44
 - Q1 = \$6,083,629.44

Climate-Smart Practices and Limitations

Climate-Smart practices under this grant shall be limited to the following practices:

NRCS Practice Code (if applicable)	Practice Name
NRCS CPS 340	Cover Crop
NRCS CPS 327	Conservation Cover
NRCS CPS 422	Hedgerow Planting
NRCS Interim CPS 808	Soil Carbon Amendment (Whole-Orchard Recycling)

All practices applied under this grant will follow NRCS practice standards unless noted below:

N/A



Partnerships for Climate-Smart Commodities Data Dictionary for Recipients February 2023 Version 1.0



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Overview of Reporting Requirements

Grant recipients are required to submit reports to document their performance under the *Partnerships for Climate-Smart Commodity* funding opportunity. These submissions will be required to use the Microsoft Excel workbook templates provided by USDA. The workbooks contain a series of worksheets that collect data in a standardized format to ensure data quality and allow for aggregation and summary of this information. The entire workbook must be submitted quarterly, with updates to all applicable worksheets. This guide is divided into three sections. The *Overview of Reporting Requirements* section summarizes the layout of the reporting workbook and presents the data elements included in each worksheet. It also describes additional documents that must be submitted to supplement the performance reports. The *Data Definitions* section provides descriptions and allowable response options for each data element. The guide also indicates whether each data element is required, applicable at times, or optional; as well as how frequently each data element must be updated. Finally, the *Appendices* contain practice and commodity lists that will be used for these reports. Reporting is necessary for USDA oversight of this effort. The data elements required for inclusion in the quarterly performance reports allow USDA to conduct selected audits to review whether producers are receiving federal funds from multiple sources for the same purpose; to determine whether GHG benefits from implementation of climate-smart agriculture and forestry (CSAF) practices are being estimated accurately; and for other purposes deemed appropriate by USDA.

The reporting worksheets collect information at four levels: project, partner, producer, and field.

Descriptions of each level:

Project level: Information about activities and impacts at a whole project/aggregate level (i.e., reflecting all activities under the grant agreement). Some project-level reporting is further subdivided by commodity type or a combination of commodity and CSAF practice(s) (commodity x practice).

Partner level: Information about activities related to a single organization (recipient, subrecipient, contractor, or other partner) within a project.

Producer level: Information about individual producers who have one or more farms enrolled in a project.

Field level: Information about individual fields enrolled in a project.

Certain data elements are required to be reported for each producer and field enrolled in a project. In order to minimize the burden associated with data collection and to enable USDA to match data to existing records, these producer- and field-specific records must use the producer's established FSA Farm, Tract and Field IDs, and report the State and County associated with the Farm ID. Associated data entered in conjunction with these data elements, such as Producer Name, must match the data contained in the customer's Business Partner record, and the Farm Operating Plan in Business File for that Farm ID. Disclosure of this information is protected under Section 1619 of the Food, Conservation, and Energy Act of 2008 (PL 110- 246), 7 U.S.C. 8791. Additionally, Departmental Regulation 4370-001 provides USDA's policies for collecting demographic data, including race, ethnicity and gender. Providing demographic information is voluntary and at the discretion of the customer. Demographic information is used by USDA for statistical purposes only and will not be used to determine an applicant's eligibility for programs or services for which they apply.

Note: For purposes of this guide, "farm" refers to the operation from which climate-smart commodities are produced and may represent farms, ranches, forests or other operations. Similarly, "field" refers to the individual land units at which climate-smart practices are being implemented to produce climate-smart commodities and may represent lots, farmsteads or other units, depending on the type of operation and commodity. The use of "Farm", "Tract" and "Field" align with the FSA definitions; for example, "A field is a part of a farm that is separated from the balance of the farm by a permanent boundary, such as; fences, permanent waterways, woodlands, croplines in cases where farming practices make it probable that this cropline is not subject to change, and other similar features."



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The following tables list the data elements included in each reporting worksheet, along with a brief description of each item.

Project Summary

These data will be collected about each project. Cumulative results are reported each quarter. Report last quarter's entry if there has been no change in this quarter.

Table 1. Project Summary elements

Data element name	Description	Frequency
Commodity type	Type of commodity(ies) incentivized by the project	Quarterly
Commodity sales	Indicates sales of the commodity(ies) related to the project occurred this quarter	Quarterly
Farms enrolled	Indicates enrollment activities occurred this quarter	Quarterly
GHG calculation methods	Methods used to calculate greenhouse gas (GHG) benefits	Quarterly
GHG cumulative calculation	Method used to calculate cumulative GHG benefits	Quarterly
Cumulative GHG benefits	Whole project estimate of total GHG (CO ₂ e) emission reductions	Quarterly
Cumulative carbon stock	Whole project estimate of total carbon sequestration	Quarterly
Cumulative CO ₂ benefit	Whole project estimate of total CO ₂ emission reductions	Quarterly
Cumulative CH ₄ benefit	Whole project estimate of total CH ₄ emission reductions	Quarterly
Cumulative N ₂ O benefit	Whole project estimate of total N ₂ O emission reductions	Quarterly
Offsets produced	Amount of carbon offsets produced by project	Quarterly
Offsets sale	Name of marketplace where carbon offsets were sold	Quarterly
Offsets price	Price of carbon in offset sales	Quarterly
Insets produced	Amount of carbon insets produced by project	Quarterly
Cost of on-farm TA	Cost of on-farm technical assistance (TA) provided to producers	Quarterly
MMRV cost	Cost of measurement, monitoring, reporting, and verification (MMRV) activities	Quarterly
GHG monitoring method	Methods used by project to monitor GHG benefits (up to 5)	Quarterly
GHG reporting method	Methods used by project to report on GHG benefits (up to 5)	Quarterly
GHG verification method	Methods used to verify GHG benefits (up to 5)	Quarterly

**Partner Activities**

These data will be collected at the project level. Each row in this worksheet will represent one organization involved in the project, including the recipient and all contributing partners. A partner is any organization that is receiving project funds or providing matching contributions (funds or in-kind contributions) to the project. While the recipient must complete one row for their own organization, not all data elements apply to the recipient. These exceptions are noted in the detailed descriptions of the specific elements in the *Data Definitions* section of this guide. Data are reported cumulatively each quarter. Report last quarter's entry if there has been no change in this quarter.

Table 2. Partner Activities elements

Data element name	Description	Frequency
Partner ID	Unique ID for each partner	One-time
Partner name	Name of partner organization	One-time
Partner type	Type of organization	One-time
Partner POC	Partner point of contact name	As applicable
Partner POC email	Partner point of contact email	As applicable
Partnership start date	Start of partnership on project	One-time
Partnership end date	End of partnership on project	As applicable
New partnership	Indicator for partner organizations that have no prior work with the recipient	As applicable
Partner total requested	Total amount requested to date by partner from recipient	Quarterly
Total match contribution	Total amount of match contribution by partner to date	Quarterly
Total match incentives	Total amount of match contribution by partner for incentives	Quarterly
Match type	Top 3 types of match contribution by partner, other than incentives	Quarterly
Match amount	Value of match contributions by type	Quarterly
Training provided	Top 3 types of training provided to the partner through project	Quarterly
Activity by partner	Top 3 types of activities provided by this partner to producers or other partners	Quarterly
Activity cost	Approximate cost per activity type provided by partner to producers or other partners	Quarterly
Products supplied	Names of products supplied to producers as part of project activities or incentives	Quarterly
Product source	Supplier or source of products supplied to producers as part of project activities or incentives	Quarterly



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Marketing Activities

These data will be collected at the project level. Each row in this worksheet will correspond to one commodity for which the project enrolls fields and one marketing channel used to sell that commodity by the project or producers enrolled in the project. Data are reported for the current quarter and are not cumulative. If no sales of the commodity were reported during a quarter, do not complete this worksheet for that quarter.

Table 3. Marketing Activities elements

Data element name	Description	Frequency
Commodity type	Type of commodity incentivized by the project	Quarterly
Marketing channel type	Type of marketing channels used	Quarterly
Number of buyers	Number of buyers per marketing channel	Quarterly
Names of buyers	Names of buyers in the marketing channel	Quarterly
Marketing channel geography	Geography of marketing channel	Quarterly
Value sold	Value of commodity sold by marketing channel	Quarterly
Volume sold	Volume of commodity sold by marketing channel	Quarterly
Price premium	Price premium of commodity by marketing channel	Quarterly
Price premium to producer	Percent of price premium that goes to the producer	Quarterly
Product differentiation method	Top 3 types of product differentiation methods used	Quarterly
Marketing method	Top 3 types of marketing methods used	Quarterly
Marketing channel identification method	Top 3 ways marketing channel was identified	Quarterly
Traceability method	Top 3 types of supply chain traceability methods used	Quarterly



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Producer Enrollment

These data will be collected at the producer level about each farm enrolled in the project. In this worksheet, each row will correspond to one farm that has at least one field enrolled in the project. Data are reported when a producer first enrolls one or more fields in the project. If a producer is enrolled in the project for multiple years, review the farm characteristics each time a new contract is signed and provide any necessary updates. The quarterly submission should contain information about each farm initially enrolled in the project during that quarter and for updates to farms that have re-enrolled during that quarter, as applicable. If no farms are enrolled during that quarter, do not complete this worksheet for that quarter.

Table 4. Producer Enrollment elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
State or territory	State name (must match FSA farm enrollment data)	
County of residence	County name (must match FSA farm enrollment data)	
Producer data change	Indicator that producer data was updated at re-enrollment	As applicable
Producer start date	Contract start date	Enrollment
Producer name	Name of primary operator	Enrollment
Underserved status	Indicator the primary operator is considered underserved and/or a small producer	Enrollment
Total area	Total area of enrolled operation	Annual
Total crop area	Total crop area in enrolled operation enrolled	Annual
Total livestock area	Total livestock confinement, pasture and rangeland in enrolled operation	Annual
Total forest area	Total forest area in enrolled operation	Annual
Livestock type	Top 3 types of livestock on enrolled operation	Annual
Livestock head	Total livestock currently managed (by type)	Annual
Organic farm	Indicator that part of the farm is certified or transitioning organic	Annual
Organic fields	Indicator that any of the enrolled fields are certified or transitioning organic	Annual
Producer motivation	Motivation for participation	Annual
Producer outreach	Top 3 types of outreach provided to producer	Annual
CSAF experience	Indicator of prior implementation of CSAF practices at this farm	Annual
CSAF federal funds	Indicator of prior receipt of federal funds for CSAF practices	Annual
CSAF state or local funds	Indicator of prior receipt of state funds for CSAF practices	Annual
CSAF nonprofit funds	Indicator of prior receipt of nonprofit funds for CSAF practices	Annual
CSAF market incentives	Indicator of prior receipt of market incentives for CSAF practices	Annual

Field Enrollment

These data will be collected about each field enrolled in the project. In this worksheet, each row corresponds to one field x commodity combination enrolled in the project. Generally, data are reported once for each field, at its initial enrollment. The quarterly submission should contain information about each field initially enrolled in the project during that quarter. If no fields are enrolled during that quarter, do not complete this worksheet for that quarter. If a field is enrolled for multiple years, any relevant changes, such as a new ID number or changes to the commodity or practice combinations should be entered in this worksheet during the quarter it is re-enrolled, or as applicable.

Table 5. Field Enrollment elements

Data element name	Description
Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name
Physical County of field	Physical county name must match FSA farm records
Prior Field ID	Previous Field ID when reconstitution of farm results in new Field IDs
Field data change	Indicator that field data has changed from initial enrollment
Contract start date	Start date of contract
Total field area	Size of enrolled field
Commodity category	Category of commodity(ies) produced
Commodity type	Type of commodity(ies) produced
Baseline yield	Average yield of commodity in 3 years prior to enrollment
Baseline yield location	Location for which baseline yield is provided
Field land use	Most common land use in field in past 3 years
Field irrigated	Most common irrigation type in field in past 3 years
Field tillage	Most common tillage in field in past 3 years
Practice past extent - farm	Extent of operation that implemented this practice prior to project enrollment
Field any CSAF practice	Indicator for prior CSAF practices in this field in past 3 years
Practice past use - this field	Indicator of prior use of this practice in this field in the past 3 years
Practice type	CSAF practice(s) that will be implemented in enrolled field (up to 7)
Practice standard	Organization that developed CSAF practice standard implemented in field
Planned practice implementation year	Year that practice is planned to be implemented
Practice extent	Area or number of animals for which practice is implemented
Follow-on questions	Follow-on questions by practice type (see Table 11)



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Farm Summary

These data will be collected about each farm enrolled in the project. In this worksheet, each row will correspond to one farm that has at least one field enrolled in the project. The quarterly submission should contain updates to any data elements that have changed for each farm enrolled in the project during that quarter. If there are no changes from the previous quarter, do not complete this worksheet for that quarter. Data are not cumulative.

Table 6. Farm Summary elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
State or territory	State name	
County of residence	County name	
Producer TA received	Type of technical assistance provided to producer	Quarterly
Producer incentive amount	Total financial incentive provided to the producer	Quarterly
Incentive reason	Top 4 reason(s) for financial incentives provided to producer	Quarterly
Incentive structure	Top 4 units on which financial incentives are structured	Quarterly
Incentive type	Top 4 type(s) of financial incentives provided to producer	Quarterly
Payment on enrollment	Extent of payment provided to producer upon enrollment	Quarterly
Payment on implementation	Extent of payment provided to producer upon implementation of CSAF practices	Quarterly
Payment on harvest	Extent of payment provided to producer upon harvest or slaughter	Quarterly
Payment on MMRV	Extent of payment provided to producer upon reporting or verification	Quarterly
Payment on sale	Extent of payment provided to producer upon sale of commodity	Quarterly

Field Summary

These data will be collected about each field enrolled in the project for a commodity x practice(s) combination. In this worksheet, each row will correspond to one field x commodity x practice(s) combination enrolled in the project. Data for each field will be reported quarterly and are not cumulative. Report data for any elements that have an update in that quarter. Greenhouse gas benefit estimates must be entered upon practice completion or annually, as appropriate. If there are no changes from the previous quarter, do not complete this worksheet for that quarter. This worksheet includes a section to report the “official” estimate of GHG benefits – amounts of greenhouse gas emissions reduced and carbon sequestered – for the field. These quantities refer to the estimates that are used to calculate the project’s aggregate impact (reported in Table 1). Tables 8 and 9 are used to report alternate estimates of the field-level GHG benefits when additional methods are used to model (Table 8) or measure (Table 9) these impacts. Any field that can use COMET-Planner must submit those results, either as the official or alternate model.

Table 7. Field Summary elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
Tract ID	Unique Tract ID assigned by FSA	
Field ID	Unique Field ID assigned by FSA	
State or territory of field	State name	
County of field	County name	
Commodity type	Type of commodity produced from field	Quarterly
Practice type	Type of practice(s) incentivized in field (up to seven)	Quarterly
Date practice complete	Date that practice implementation is certified complete	Quarterly
Contract end date	End date of contract	Quarterly
MMRV assistance provided	Indicator that MMRV assistance is provided to field	Quarterly
Marketing assistance provided	Indicator that marketing assistance provided for commodity from field	Quarterly
Incentive per acre or head	Indicator that a per acre/head incentives is provided for the CSAF practice(s) on this field	Quarterly
Field commodity value	Value of commodity produced from field	Quarterly
Field commodity volume	Volume of commodity produced from field	Quarterly
Cost of implementation	Total cost of practice implementation in field	Quarterly
Cost coverage	Percent of total cost of implementation of practice covered by project incentives	Quarterly
Field GHG monitoring	Methods used to monitor GHG benefits in field (up to 3)	Quarterly
Field GHG reporting	Methods used to report on GHG benefits for field (up to 3)	Quarterly
Field GHG verification	Methods used to verify GHG benefits for field (up to 3)	Quarterly
Field GHG calculations	Methods used to calculate GHG benefits for field	Quarterly
Field official GHG calculation	Method used to calculate official GHG benefits for field	Quarterly
Field official GHG ER	Official estimate of total GHG emission reductions for field	Quarterly
Field official carbon stock	Official estimate of total carbon sequestration for field	Quarterly
Field official CO ₂ ER	Official estimate of total CO ₂ emission reductions for field	Quarterly
Field official CH ₄ ER	Official estimate of total CH ₄ emission reductions for field	Quarterly
Field official N ₂ O ER	Official estimate of total N ₂ O emission reductions for field	Quarterly
Field offsets produced	Amount of carbon offsets produced in field	Quarterly
Field insets produced	Amount of carbon insets produced in field	Quarterly
Other field measurements	Indicator that field data was collected for reasons other than GHG benefit estimation	Quarterly

GHG Benefits - Alternate Modeled

If greenhouse gas benefits are modeled for the same field using multiple methods, the results for the alternate models are reported in this worksheet. The “alternate” models refer to those model results that were not used in the calculation of the project’s aggregate impact (as reported in Table 1). Any field that can use COMET-Planner must submit those results, either as the official or alternate model. These data will be collected about the modeled GHG benefits for each field x commodity x practice(s) combination. In this worksheet, each row will correspond to one field enrolled in the project. Data are not cumulative. Each quarterly submission should include information for all fields that have new modeled data. Greenhouse gas benefit estimates must be entered upon practice completion or annually, as appropriate.

Table 8. GHG Benefits – Alternate Modeled elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
Tract ID	Unique Tract ID assigned by FSA	
Field ID	Unique Field ID assigned by FSA	
State or territory of field	State name	
County of field	County name	
Commodity type	Type of commodity(ies) produced from the field (up to 6)	Annual
Practice type	Type of practice(s) incentivized in field (up to 7)	Annual
GHG model	Model used to calculate GHG benefits	Annual
Model start date	Start date of model run	Annual
Model end date	End date of model run	Annual
Total GHG benefits estimated	Estimate of total GHG benefits for field	Annual
Total carbon stock estimated	Estimate of total change in carbon stock for field	Annual
Total CO2 estimated	Estimate of total CO2 emission reductions for field	Annual
Total CH4 estimated	Estimate of total CH4 emission reductions for field	Annual
Total N2O estimated	Estimate of total N2O emission reductions for field	Annual



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GHG Benefits - Measured

Projects must report the results of any carbon stock or greenhouse gas emission measurements in this worksheet. These data will be collected at the field level. Each row will represent a separate measurement method used to calculate GHG benefits for a given field. Data are reported once per year of measurement and are not cumulative. Each quarterly submission should include information for any field for which there are new soil samples or new calculations of annual GHG benefits based on actual measurements.

Table 9. GHG Benefits - Measured data elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
Tract ID	Unique Tract ID assigned by FSA	
Field ID	Unique Field ID assigned by FSA	
State	State name	
County	County name	
GHG measurement method	Method of measurement	Annual
Lab name	Entity that conducted analysis	Annual
Measurement start date	Start date of measurements	Annual
Measurement end date	End date of measurements	Annual
Total CO2 reduction calculated	Calculation of total CO2 reduction	Annual
Total carbon stock change calculated	Calculation of change in carbon stock	Annual
Total CH4 reduction calculated	Calculation of total CH4 reduction	Annual
Total N2O reduction calculated	Calculation of total N2O reduction	Annual
Soil sample result	Numeric result from soil sample	Annual
Measurement type	Type of analysis conducted	Annual

**Additional Environmental Benefits**

Projects that track additional environmental benefits (e.g., water quality improvements) from enrolled fields report results in this worksheet. These data will be collected about each field. Each row in this worksheet will correspond to an enrolled field. Data are not cumulative. Estimates of environmental benefits must be entered upon practice completion or annually, as appropriate.

Table 10. Additional Environmental Benefits elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
Tract ID	Unique Tract ID assigned by FSA	
Field ID	Unique Field ID assigned by FSA	
State	State name	
County	County name	
Environmental benefits	Indicator that project tracks other environmental benefits	Annual
Reduction in nitrogen loss	Indicator that project tracks reductions in nitrogen loss	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Reduction in phosphorus loss	Indicator that project tracks reductions in phosphorus loss	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Other water quality	Indicator that project tracks other water quality improvements	Annual
Type	Type of water quality metric being tracked	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Water quantity	Indicator that project tracks reduced water use	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Reduced erosion	Indicator that project tracks reductions in soil erosion	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Reduced energy use	Indicator that project tracks reductions in energy use	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Avoided land conversion	Indicator that project tracks reductions in land conversion	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Improved wildlife habitat	Indicator that project tracks improvements in wildlife habitat	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual



Supplemental Data Submission

Project MMRV Plan

Definition of MMRV elements:

Measurement: Quantification of the greenhouse gas benefits (reduction or capture) using mathematical models and/or direct physical measurements in the field

Monitoring: Ongoing review and confirmation that the climate-smart practice has been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time

Reporting: Documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization

Verification: Independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable.

Projects must submit an MMRV plan that includes details about how each of the following are addressed:

- Quantification approach, including:
 - GHG models used
 - GHG measurement plan (if applicable)
 - Approach to quantifying additional environmental benefits, if applicable (e.g., water quality, habitat)
- Verification approach:
 - Compliance criteria
 - Verification plan/methodology
- Approach to ensuring:
 - Additionality
 - Permanence
 - Leakage
 - Impacts of weather
- Plan for non-compliance

If the project is using a specific MMRV methodology or approach developed by the recipient, a project partner, or an outside organization, the project can submit documentation associated with the methodology as long as the documentation addresses each of the above categories.

If the project is tracking other environmental benefits (as reported in the *Additional Environmental Benefits* worksheet), include a description of the methodology and tools used to track and report on these benefits.

Field modeled GHG benefit reports

Results from any models besides COMET-Planner used to estimate GHG benefits must also be submitted as a separate report. This includes projects running COMET-Farm. The full results of any model can be submitted in the native/standard format generated by the modeling tool and must include the following Unique IDs in the report or in the file name: State, County, Farm ID, Tract ID, Field ID.

Field direct measurement results

For any direct physical measurements in the field, measurement results must be submitted as a separate report and must include the following Unique IDs in the report or in the file name: State, County, Farm ID, Tract ID, Field ID. Measurement results reports must include the name of the equipment used for sampling or data collection, the name of the lab that analyzed the data, and the analytical method used.

Sample report types include soil analysis reports, summarized results of portable emissions analyzers or flux towers, water quality analyses, and plant species counts. These could be collected for the purposes of determining GHG emission reductions or carbon sequestration amounts, for calibration of tools or models, for tracking other environmental benefits, or for other reasons.



Data Descriptions

This section provides descriptions and allowable response options for each data element. The guide also indicates whether each data element is required, applicable at times, or optional; as well as how frequently each data element must be updated.

Unique IDs

Project ID: Unique ID at the project level – “Award Identifying Number” shown on award documentation

Partner ID: Unique ID at the partner level – use EIN; if no EIN, a unique ID will be assigned for use in these reports

State or territory of operation: State or territory name

County of operation: Physical county name

Farm ID: Unique ID at the operation level assigned by Farm Service Agency (FSA)

Tract ID: Unique ID at the tract level assigned by FSA

Field ID: Unique ID at the field level assigned by FSA



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Project Summary**Commodity type****Data element name:** Commodity type**Reporting question:** What climate-smart commodity types are produced by this project?**Description:** Type of commodity incentivized by the project. These commodities include those for whom farmers are directly receiving incentives or other types of marketing support. See full list of commodity options in Appendix B. List one commodity per row.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:** FSA commodity list**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**Commodity sales****Data element name:** Commodity sales**Reporting question:** Did project activities result in sales this quarter of the commodity(ies) produced by this project?**Description:** Indicator of sales of commodity(ies) related to project activities. If sales are reported, complete the *Marketing Activities* worksheet (Table 3) as part of the quarterly performance report.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**Farms enrolled****Data element name:** Farms enrolled**Reporting question:** Did the project enroll any producers or fields this quarter?**Description:** Indicator that the project enrolled producers or fields. If enrollment activities occurred this quarter, complete the *Producer Enrollment* and *Field Enrollment* worksheets (Tables 4 and 5) as part of the quarterly performance report.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**GHG calculation methods****Data element name:** GHG calculation methods**Reporting question:** What methods is the project using to calculate GHG benefits?**Description:** List the way(s) that GHG benefits are being measured and calculated by the project this quarter.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Models
- Direct field measurements
- Both

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly

**GHG cumulative calculation****Data element name:** GHG cumulative calculation**Description:** List the method(s) that was used to calculate the total cumulative GHG benefits reported by the project this quarter.**Data type:** List**Measurement unit:** Category**Logic:** None – all respond**Data collection level:** Project**Reporting question:** What method(s) was used to calculate the total cumulative GHG benefits reported here?**Select multiple values:** No**Allowed values:**

- Models
- Direct field measurements
- Both

Required: Yes**Data collection frequency:** Quarterly**Cumulative GHG benefits****Data element name:** Cumulative GHG benefits**Description:** Total cumulative estimated greenhouse gas emission reductions from practice implementation. This is updated quarterly. If there are no changes, enter the same number as the previous quarter.**Data type:** Decimal**Measurement unit:** Metric tons CO₂eq**Logic:** None – all respond**Data collection level:** Project**Reporting question:** What are the project's estimated total GHG emission reductions (CO₂eq) to date?**Select multiple values:** No**Allowed values:** 0-10,000,000**Required:** Yes**Data collection frequency:** Quarterly**Cumulative carbon stock****Data element name:** Cumulative carbon stock**Description:** Estimated total cumulative change in carbon stock based on practice implementation. This is updated quarterly. If there are no changes, enter the same numbers as the previous quarter. Conversion rate is one ton of carbon = 3.67 tons of CO₂eq.**Data type:** Decimal**Measurement unit:** Metric tons CO₂eq**Logic:** None – all respond**Data collection level:** Project**Reporting question:** How much carbon has the project sequestered to date?**Select multiple values:** No**Allowed values:** 0-10,000,000**Required:** Yes**Data collection frequency:** Quarterly**Cumulative CO₂ benefit****Data element name:** Cumulative CO₂ benefit**Description:** Estimated total cumulative carbon dioxide emission reductions based on practice implementation. This is updated quarterly. If there are no changes, enter the same number as the previous quarter.**Data type:** Decimal**Measurement unit:** Metric tons CO₂**Logic:** None – all respond**Data collection level:** Project**Reporting question:** What are the project's estimated total cumulative CO₂ emission reductions to date?**Select multiple values:** No**Allowed values:** 0-10,000,000**Required:** Yes**Data collection frequency:** Quarterly**Cumulative CH₄ benefit****Data element name:** Cumulative CH₄ benefit**Description:** Estimated total cumulative methane reduction based on practice implementation. This is updated quarterly. If there are no changes, enter the same numbers as the previous quarter. Conversion rate is one ton of CH₄ = 25 tons of CO₂eq.**Data type:** Decimal**Measurement unit:** Metric tons CH₄ reduced in CO₂eq**Logic:** None – all respond**Data collection level:** Project**Reporting question:** What are the project's estimated total CH₄ emission reductions to date?**Select multiple values:** No**Allowed values:** 0-10,000,000**Required:** Yes**Data collection frequency:** Quarterly

**Cumulative N2O benefit**

Data element name: Cumulative N2O benefit **Reporting question:** What are the project's estimated total N2O emission reductions to date?

Description: Estimated total cumulative nitrous oxide reduction based on practice implementation. This is updated quarterly. If there are no updated numbers enter the same number as the previous quarter. Conversion rate is one ton of N₂O = 298 tons of CO₂eq.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons N2O reduced in CO₂eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Offsets produced

Data element name: Offsets produced **Reporting question:** How many carbon offsets have been produced in the project?

Description: Total carbon offsets produced by enrolled project fields during the quarter. Offsets are defined as having been verified and certified using an accepted standard and sold into the carbon marketplace.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO₂eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Offsets sale

Data element name: Offsets sale **Reporting question:** To what marketplace(s) were carbon offsets sold?

Description: Marketplaces to which carbon offsets produced by enrolled project fields were sold. Offsets are defined as having been verified and certified using an accepted standard and sold into the carbon marketplace. List each marketplace name. Separate names with commas.

Data type: Text

Select multiple values: NA

Measurement unit: Name

Allowed values: Text

Logic: Respond if >0 to 'Offsets produced'

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Offsets price

Data element name: Offsets price **Reporting question:** What was the average price of carbon received for offsets?

Description: Average price per metric ton paid for carbon offsets produced by enrolled project fields. Offsets are defined as having been verified and certified using an accepted standard and sold into the carbon marketplace.

Data type: Decimal

Select multiple values: No

Measurement unit: Dollars per metric ton

Allowed values: 0-500

Logic: Respond if >0 to 'Offsets produced'

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Insets produced

Data element name: Insets produced **Reporting question:** How many carbon insets have been produced in the project?

Description: Total carbon insets produced by enrolled fields during the quarter. Insets are defined as having been verified and certified using an accepted standard and accounted for within Scope 3 emissions for a firm.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO₂eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly



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Cost of on-farm TA

Data element name: Cost of on-farm TA**Reporting question:** What is the total amount that has been spent to provide on-farm TA?

Description: Total cost of any field- or practice-specific technical assistance provided by the project (by recipient or partners) to any producers. This is updated quarterly. If there are no changes, enter the same number as the previous quarter.

Data type: Decimal**Select multiple values:** No**Measurement unit:** Dollars**Allowed values:** \$0-\$50,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly

MMRV cost

Data element name: MMRV cost**Reporting question:** What is the total amount that has been spent on MMRV activities?

Description: Total cost of all MMRV activities paid for by the project (recipient or partners). MMRV components are defined as measurement (calculations or estimations of GHG emissions), monitoring (ongoing review and confirmation that the climate-smart practices have been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time), reporting (documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization), and verification (independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable). This is updated quarterly. If there are no changes, enter the same number as the previous quarter.

Data type: Decimal**Select multiple values:** No**Measurement unit:** Dollars**Allowed values:** \$0-\$50,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly

GHG monitoring method

Data element name: GHG monitoring 1-5**Reporting question:** How did the project monitor GHG benefits?

Description: Up to the five most common forms of monitoring GHG benefits used this quarter as part of MMRV requirements. Monitoring is defined as ongoing review and confirmation that the climate-smart practice has been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time. Include up to 5 methods, based on which methods are most commonly used for this project. The worksheet provides five columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 5 GHG monitoring methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG monitoring methods as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Drones
- Ground-level photos and videos
- On-farm visit
- Plot-based sampling
- Producer records or attestation
- Satellite monitoring or remote sensing
- Soil metagenomics
- Soil sensors
- Water sensors
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly



February 2023

GHG reporting method**Data element name:** GHG reporting 1-5**Reporting question:** How did the project track and report implementation of practices to reduce GHG emissions?

Description: Up to the five most common forms of tracking and reporting on practice implementation used this year as part of MMRV requirements. Reporting is defined as documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization. Include up to 5 methods, based on which methods are most commonly used for this project. The worksheet provides five columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 5 GHG reporting methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG reporting methods as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Automated devices
- Email
- Mobile app
- Paper
- Third-party actors
- Website
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**GHG verification method****Data element name:** GHG verification method 1-5**Reporting question:** How did the project verify implementation of practices to reduce GHG emissions?

Description: Up to the five most common forms of verifying practice implementation used this year as part of MMRV requirements. Verification is defined as independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable. Include up to 5 methods, based on which methods are most commonly used for this project. The worksheet provides five columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 5 GHG verification methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG verification methods as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Artificial intelligence
- Audit by recipient
- Computer modeling
- Photos
- Record audit
- Satellite imagery
- Site or field visit
- Third-party audit
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly



February 2023

Partner Activities**Unique IDs**

Partner ID	Unique Project ID for each partner
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Partner name

Data element name: Name of partner organization	Reporting question: What is the official name of the recipient or partner organization?
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Description: Legal name of recipient or partner organization

Data type: Text

Select multiple values: NA

Measurement unit: NA

Allowed values: Text

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Partnership initiation
--

Partner type

Data element name: Type of partner organization	Reporting question: What type of organization is this?
--	---

Description: Legal/financial structure of recipient or partner organization
--

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Commodity groups (501c5)
- For-profit
- Individual
- Nonprofit
- State or local agency
- Tribal agency
- University

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Partnership initiation
--

Partner POC

Data element name: Partner POC	Reporting question: Who is the point of contact for this project at the recipient or partner organization?
---------------------------------------	---

Description: Name of a point of contact for the recipient or partner organization
--

Data type: Text

Select multiple values: NA

Measurement unit: NA

Allowed values: Text

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Partnership initiation; update as necessary

Partner POC email

Data element name: Partner POC email	Reporting question: What is the point of contact's email address?
---	--

Description: Email of the point of contact for the recipient or partner organization

Data type: Text

Select multiple values: NA

Measurement unit: NA

Allowed values: Text

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Partnership initiation; update as necessary



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Partnership start date

Data element name: Partnership start date	Reporting question: When did the partnership start?
Description: Date that the partner organization and the recipient began formally partnering on the project	
Data type: Date	Select multiple values: NA
Measurement unit: MM/DD/YYYY	Allowed values: 01/01/2023 – 12/31/2030
Logic: No response for recipient	Required: Yes
Data collection level: Partner	Data collection frequency: Partnership initiation

Partnership end date

Data element name: Partnership end date	Reporting question: When did the partnership end?
Description: Date that the partner organization and the recipient stopped formally partnering on the project	
Data type: Date	Select multiple values: NA
Measurement unit: MM/DD/YYYY	Allowed values: 01/01/2023 – 12/31/2030
Logic: No response for recipient	Required: Yes
Data collection level: Partner	Data collection frequency: Partnership end quarter

New partnership

Data element name: New partnership	Reporting question: Is this a new partnership?
Description: A new partnership means that the recipient and the partner organization have not had a formal working relationship (under contract or on a grant) prior to the start of the project.	
Data type: List	Select multiple values: No
Measurement unit: Category	Allowed values: • Yes • No • I don't know
Logic: No response for recipient	Required: Yes
Data collection level: Partner	Data collection frequency: Partnership initiation

Partner total requested

Data element name: Partner total requested	Reporting question: What is the total amount of funding the partner has requested to date from this project?
Description: Cumulative (total) amount of funds that the partner has requested reimbursement for from the recipient from the start of the partnership to the end of the reporting quarter. For each quarter's data entry, the value must be the sum of all previous entries plus the amount of funds requested in the reporting quarter. If there are no changes, report the value from the previous quarter.	
Data type: Decimal	Select multiple values: NA
Measurement unit: Dollars	Allowed values: \$0-\$100,000,000
Logic: No response for recipient	Required: Yes
Data collection level: Partner	Data collection frequency: Quarterly

**Total match contribution****Data element name:** Total match contribution**Reporting question:** What is the total match value the organization has contributed to the project to date?

Description: Cumulative (total) value of funds and in-kind contributions (e.g., staff time, inputs, equipment rental, marketing support) that the partner has provided as a project match contribution from the start of the partnership to the end of the reporting quarter. For each quarter's data entry, the value must be the sum of all previous entries plus match contributions in the reporting quarter. If there are no changes, report the value from the previous quarter.

Data type: Decimal**Select multiple values:** NA**Measurement unit:** Dollars**Allowed values:** \$0-\$100,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Partner**Data collection frequency:** Quarterly**Total match incentives****Data element name:** Total match incentives**Reporting question:** What is the total value of match provided by this organization for producer incentives?

Description: Cumulative (total) value of funds for incentive payments directly to producers that the partner has provided as a project match contribution from the start of the partnership to the end of the reporting quarter. For each quarter's data entry, the value must be the sum of all previous entries plus match incentives in the reporting quarter. If there are no changes, report the value from the previous quarter.

Data type: Decimal**Select multiple values:** NA**Measurement unit:** Dollars**Allowed values:** \$0-\$100,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Partner**Data collection frequency:** Quarterly**Match type****Data element name:** Match type 1-3**Reporting question:** What types of match contributions has the organization provided to the project?

Description: Types of match contributions *other than incentives* provided directly to producers by the organization from the start of the partnership to the end of the reporting quarter. Enter up to the top three (in dollar value) types of match contributions provided. In-kind staff time could be used for technical assistance, marketing assistance, or other support to producers. Production inputs include seed, fertilizer, pesticides, equipment and other inputs for use in the field. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 match types are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other match types as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Equipment rental or use
- In-kind staff time
- Production inputs (reduced cost or free)
- Program income
- Software
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Partner**Data collection frequency:** Quarterly



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Match amount

Data element name: Match amount 1-3**Reporting question:** What is the value of the match contributions the organization provided to the project?

Description: Cumulative (total) value of funds for each match type that the organization has provided as a project match contribution from the start of the partnership to the end of the reporting quarter. Enter amounts for up to the top three (in dollar value) match types. The worksheet provides three columns for this data element. Enter one value for each column. If fewer than 3 match types are used, leave unnecessary columns blank.

Data type: Decimal**Select multiple values:** NA**Measurement unit:** Dollars**Allowed values:** \$0-\$100,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Partner**Data collection frequency:** Quarterly

Training type provided

Data element name: Training type 1-3 provided**Reporting question:** What types of training has the organization provided to project partners?

Description: Types of training provided to the project partner as a result of participating in the project during the past quarter. Training can come from the recipient, a project partner organization (including other divisions of their own organization, or an outside organization. Enter up to the top three (in dollar value) types of partner training provided. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 training types are used, leave unnecessary columns blank. If “other” is chosen, use the additional column to enter other training types as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Data collection
- Grant reporting
- Marketing opportunities
- Providing financial assistance
- Providing technical assistance
- Writing producer contracts
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Partner**Data collection frequency:** Quarterly

Activity by partner

Data element name: Activity 1-3 by partner**Reporting question:** What types of activities has the organization provided to the project?

Description: Types of activities that the recipient or partner organization has provided during the reporting quarter. Enter up to the top three (in dollar value) types of activities undertaken. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 activity types are used, leave unnecessary columns blank. If “other” is chosen, use the additional column to enter other activity types as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Marketing support
- MMRV support
- Producer outreach for enrollment
- Technical assistance to producers
- Training to other partner organizations
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Partner**Data collection frequency:** Quarterly



Activity cost**Data element name:** Activity cost 1-3**Reporting question:** What is the value of the activities this organization has provided to the project?

Description: Cumulative (total) cost of each activity type that the organization has undertaken or offered from the start of the partnership to the end of the reporting quarter. Enter amounts for up to the top three (in dollar value) activity types. The worksheet provides three columns for this data element. Enter one value for each column. If fewer than 3 activity types are provided, leave unnecessary columns blank.

Data type: Decimal**Select multiple values:** NA**Measurement unit:** Dollars**Allowed values:** \$0-\$100,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Partner**Data collection frequency:** Quarterly

Products supplied**Data element name:** Products supplied**Reporting question:** What products or supplies were provided to enrolled fields?

Description: Name(s) of products supplied to enrolled producers as incentives or matching contributions. Enter the name of each product, including its brand. Separate each product name with a comma. If no products or supplies were provided by the organization, leave the column blank.

Data type: Text**Select multiple values:** NA**Measurement unit:** Name**Allowed values:** Text**Logic:** None – all respond**Required:** Yes**Data collection level:** Partner**Data collection frequency:** Quarterly

Product source**Data element name:** Product source**Reporting question:** Which companies provided the supplies?

Description: Name of firm or company from which supplies were obtained.

Data type: Text**Select multiple values:** NA**Measurement unit:** Name**Allowed values:** Text**Logic:** Respond if text entered for 'Products supplied'**Required:** Yes**Data collection level:** Partner**Data collection frequency:** Quarterly



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Marketing Activities**Commodity type****Data element name:** Commodity type**Reporting question:** What type of commodity is produced by the farmers enrolled in this project?**Description:** List a single commodity produced or marketed through incentives from this project. If multiple commodities are produced by the project, use additional rows of the worksheet to report each commodity. Use the FSA commodity list in Appendix B and choose the commodity from the list.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:** FSA commodity list**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**Marketing channel type****Data element name:** Marketing channel type**Reporting question:** What type of marketing channel is used to sell this commodity?**Description:** List a single type of marketing channel used to sell the commodity produced by farmers enrolled in the project. If a single commodity is marketed through multiple channels, use additional rows of the worksheet to report each combination of commodity and marketing channel. If “other” is chosen, use the additional column to enter the other marketing channel type(s) as free text.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Agricultural marketing board
- Biorefinery
- Commodity broker
- Direct to consumer
- Direct to institution
- Direct to restaurant
- Distributor (including grain elevators)
- Food hub or cooperative
- Food processor
- Non-food byproducts processor
- Retailer
- USDA
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**Number of buyers****Data element name:** Number of buyers**Reporting question:** How many buyers are there in this marketing channel?**Description:** List the number of individual firms or buyers in this marketing channel.**Data type:** Integer**Select multiple values:** No**Measurement unit:** Count**Allowed values:** 1-500**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly

**Names of buyers****Data element name:** Names of buyers**Reporting question:** What are the names of all of the buyers in this marketing channel?**Description:** Provide the names of all buyers in this marketing channel. Separate each name with a comma.**Data type:** Text**Select multiple values:** NA**Measurement unit:** Name**Allowed values:** Text**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**Marketing channel geography****Data element name:** Marketing channel geography**Reporting question:** What is the primary geography of the marketing channel?**Description:** The primary geography of the type of marketing channel. Primary geography means the scale at which most of the activity of buying and selling happens. Local means within a single state or directly neighboring states. Regional means within a five-to-ten state area. National means across the United States. International means specific locations outside of the United States. Global means across the world or not to a specific international location.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Local
- Regional
- National
- Global

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**Value sold****Data element name:** Value sold**Reporting question:** What is the value of the commodity sold in this marketing channel?**Description:** The dollar value of the commodity sold in this marketing channel this quarter (non-cumulative).**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Dollars**Allowed values:** \$1-\$100,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**Volume sold****Data element name:** Volume sold**Reporting question:** What is the volume of the commodity sold in this marketing channel?**Description:** The volume of the commodity sold in this marketing channel this quarter (non-cumulative).**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Number**Allowed values:** 1-100,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly

**Volume sold unit****Data element name:** Volume sold unit**Reporting question:** What is the unit of volume?**Description:** The unit associated with the volume of the commodity sold in the marketing channel. If "other" is chosen, use the additional column to enter the appropriate unit as free text.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Bales (500 pounds)
- Bushels
- Carcass pounds
- Gallons
- Kilograms
- Linear board feet
- Liveweight pounds
- Metric tons
- Pounds
- Short tons
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**Price premium****Data element name:** Price premium**Reporting question:** What price premium is received for the commodity sold in this marketing channel?**Description:** The price premium received for the commodity sold in this marketing channel this quarter. Price premium is the amount received above a 'business as usual' price.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Dollars**Allowed values:** \$0.01-\$10,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly**Price premium unit****Data element name:** Price premium unit**Reporting question:** What is the unit for the price premium?**Description:** The unit associated with the price premium for the commodity sold in the marketing channel. If "other" is chosen, use the additional column to enter the appropriate unit as free text.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Per bale (500 pounds)
- Per bushel
- Per carcass pound
- Per gallon
- Per kilogram
- Per linear board foot
- Per live pound
- Per metric ton
- Per ounce
- Per short ton
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly



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Price premium to producer

Data element name: Price premium to producer**Reporting question:** What percent of the price premium is provided to the producer for the commodity sold in this marketing channel?**Description:** The percent of the price premium provided to the producer for the commodity sold in this marketing channel this quarter. Price premium is the amount received above a 'business as usual' price.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Percent**Allowed values:** 0-100**Logic:** None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly

Product differentiation method

Data element name: Product differentiation method 1-3**Reporting question:** What methods are used to differentiate climate-smart commodities in this marketing channel?**Description:** Provide the methods used to differentiate the climate-smart commodity in this market channel. Product differentiation methods are ways to distinguish or differentiate the climate-smart commodity in the marketplace. Include up to 3 methods, based on which methods are most commonly used for this project. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 product differentiation methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other product differentiation methods as free text.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Certification/verification for internal insetting
- Farm certification
- Label or badge used on packaging or marketing
- Third party certification/verification
- Trademark
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly

Marketing method

Data element name: Marketing method 1-3**Reporting question:** What methods are used to market climate-smart commodities in this marketing channel?**Description:** Provide the method(s) used to market this commodity in this market channel. Marketing method is the way that potential buyers of the climate-smart commodity are engaged by the project partners as the sellers or facilitators of sale. Include up to 3 methods, based on which methods are most commonly used for this project. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 marketing methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other marketing methods as free text**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Label or badge used on packaging or marketing materials
- Marketing partnership (e.g., promotion by buyer)
- Print marketing campaign
- Social media and digital marketing campaign
- Verbal marketing campaign (e.g., radio, word of mouth)
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly



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Marketing channel identification method

Data element name: Marketing channel identification method 1-3**Reporting question:** What methods are used to generate interest in climate-smart commodities in this marketing channel?

Description: Provide the marketing channel identification method(s) used for this commodity in this market channel. Market channel identification methods are the ways that producers and project partners generate interest in purchasing the climate-smart commodity. Include up to 3 methods, based on which methods are most commonly used for this project. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 marketing channel identification methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other marketing channel identification methods as free text

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Educational tours for buyers
- In-person lead generation
- Negotiated contracts with buyers
- Partnership network or project partner
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly

Traceability method

Data element name: Traceability method 1-3**Reporting question:** What traceability methods are used for climate-smart commodities in this channel?

Description: Provide the traceability method(s) used for the climate-smart commodity in this market channel. Traceability methods are ways to trace the climate-smart commodity or the climate-smart claims through the supply chain. Include up to 3 methods, based on which methods are most commonly used for this project. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 traceability methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other traceability methods as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Barcode or unique ID
- Blockchain
- Book and claim
- Chain of custody
- Mass balance
- Recordkeeping
- Registry with certification
- Segregation
- Supply shed
- Volume proxy
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Project**Data collection frequency:** Quarterly



February 2023

Producer Enrollment**Unique IDs**

Farm ID	Unique Farm ID assigned by FSA
State or territory	State name (must match FSA farm enrollment data)
County of residence	County name (must match FSA farm enrollment data)

Producer data change**Data element name:** Producer data change**Reporting question:** Is there new/updated information for a producer who is re-enrolling in the project?**Description:** Indicates that there is new or updated information for a producer who had previously enrolled in the project and is re-enrolling.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Re-enrollment**Producer start date****Data element name:** Producer start date**Reporting question:** When did the producer enroll in the project?**Description:** Date that the producer enrolled in the project by signing their first contract.**Data type:** Date**Select multiple values:** NA**Measurement unit:** MM/DD/YYYY**Allowed values:** 01/01/2023 – 12/31/2030**Logic:** None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment**Producer name****Data element name:** Producer name**Reporting question:** What is the name of producer enrolled in the project?**Description:** Name of the producer enrolled in the project; the name must match the name contained in the customer's Business Partner record and the Farm Operating Plan in FSA Business File for that Farm ID.**Data type:** Text**Select multiple values:** NA**Measurement unit:** NA**Allowed values:** Text**Logic:** None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment

**Underserved status****Data element name:** Underserved status**Reporting question:** Is this producer considered an underserved and/or a small producer?

Description: Underserved status of the primary operator of the enrolled operation. Underserved producers generally include beginning farmers, socially disadvantaged farmers, veteran farmers, and limited resource farmers; women farmers and producers growing specialty crops are generally also included in these categories. Small farms are generally those with less than \$350,000 in annual gross cash farm income. Indicate whether this producer is considered underserved, a small producer, or both underserved and a small producer. Use "I don't know" if the producer declines to answer. Departmental Regulation 4370-001 provides USDA's policies for collecting demographic data, including race, ethnicity and gender. Providing demographic information is voluntary and at the discretion of the customer. Demographic information is used by USDA for statistical purposes only and will not be used to determine an applicant's eligibility for programs or services for which they apply.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes, underserved
- Yes, small producer
- Yes, underserved and small producer
- No
- I don't know

Logic: None – all respond**Required:** No**Data collection level:** Producer**Data collection frequency:** Initial enrollment**Total area****Data element name:** Total area**Reporting question:** What is the total area of the farm?

Description: Total area of the farm associated with the Farm ID. Report total area of the farm, even if only a portion of the farm is enrolled in the project. If a producer is enrolled in the project for multiple years, review the total area each time a new contract is signed and provide any necessary updates.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Less than 1 acre
- 1 to 9 acres
- 10 to 49 acres
- 50 to 69 acres
- 70 to 99 acres
- 100 to 139 acres
- 140 to 179 acres
- 180 to 219 acres
- 220 to 259 acres
- 260 to 499 acres
- 500 to 999 acres
- 1,000 to 1,999 acres
- 2,000 to 4,999 acres
- 5,000 or more acres

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment and subsequent enrollment(s), if applicable



Total crop area

Data element name: Total crop area **Reporting question:** What percent of the current operation is cropland?

Description: Area of the total farm that is currently used as cropland. If a producer is enrolled in the project for multiple years, review the total crop area each time a new contract is signed and provide any necessary updates.

Data type: Integer

Select multiple values: No

Measurement unit: Acres

Allowed values: 0-100,000

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment and subsequent enrollment(s), if applicable

Total livestock area

Data element name: Total livestock area **Reporting question:** What amount of the current operation is used for livestock (by area)?

Description: Area of the total farm that is currently used for pasture, grazing, rangeland; or animal housing, feeding or milking. If a producer is enrolled in the project for multiple years, review the total livestock area each time a new contract is signed and provide any necessary updates.

Data type: Integer

Select multiple values: No

Measurement unit: Acres

Allowed values: 0-100,000

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment and subsequent enrollment(s), if applicable

Total forest area

Data element name: Total forest area **Reporting question:** What amount of the current operation is forested (by area)?

Description: Area of the total farm that is currently considered forest land use. Forest land use means that at least 10% of the land area is covered in trees that will be at least 13 feet tall when mature. If a producer is enrolled in the project for multiple years, review the total forest area each time a new contract is signed and provide any necessary updates.

Data type: Integer

Select multiple values: No

Measurement unit: Acres

Allowed values: 0-100,000

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment and subsequent enrollment(s), if applicable



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Livestock type**Data element name:** Livestock type 1-3**Reporting question:** What types of livestock are raised on the farm?

Description: Up to top three types of livestock (by head count) on the farm. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 3 livestock types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other livestock types as free text. If a producer is enrolled in the project for multiple years, review the livestock type each time a new contract is signed and provide any necessary updates.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Alpacas
- Beef cows
- Beefalo
- Buffalo or bison
- Chickens (broilers)
- Chickens (layers)
- Dairy cows
- Deer
- Ducks
- Elk
- Emus
- Equine
- Geese
- Goats
- Honeybees
- Llamas
- Reindeer
- Sheep
- Swine
- Turkeys
- Other (specify)

Logic: Respond if 'Total livestock area' >0**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment and subsequent enrollment(s), if applicable**Livestock head****Data element name:** Livestock head 1-3**Reporting question:** How many livestock (by type) are on this operation?

Description: Average annual head count for each type of livestock. Enter amounts for up to the top three livestock types by number. The worksheet provides three columns for this data element. Enter one value for each column. If there are fewer than 3 livestock types, leave unnecessary columns blank. If a producer is enrolled in the project for multiple years, review the average annual head count each time a new contract is signed and provide any necessary updates.

Data type: Integer**Select multiple values:** NA**Measurement unit:** Head count**Allowed values:** 1-10,000,000**Logic:** Respond if 'Total livestock area' >0**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment and subsequent enrollment(s), if applicable

**Organic farm****Data element name:** Organic farm**Reporting question:** Is any part of the farm currently USDA-certified organic or transitioning to USDA-certified organic?

Description: USDA-certified organic means that the farm has been certified by an accredited organic certifying agent or is transitioning to USDA-certified organic by not using any of the prohibited substances. Yes means that some or all of the farm is certified organic or transitioning to certified organic. No means that no part of the farm is certified organic or transitioning to certified organic. If a producer is enrolled in the project for multiple years, review the organic certification status of the farm each time a new contract is signed and provide any necessary updates.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: None – all respond**Required:** No**Data collection level:** Producer**Data collection frequency:** Initial enrollment and subsequent enrollment(s), if applicable**Organic fields****Data element name:** Organic fields**Reporting question:** Are any of the fields enrolled in the project currently USDA-certified organic or transitioning to USDA-certified organic?

Description: USDA-certified organic means that the operation has been certified by an accredited organic certifying agent or is transitioning to USDA-certified organic by not using any of the prohibited substances. Yes means that some or all of the fields enrolled in the project are certified organic or transitioning to certified organic. No means that no part of the fields enrolled in the project are certified organic or transitioning to certified organic. If a producer is enrolled in the project for multiple years, review the organic certification status of the enrolled fields each time a new contract is signed and provide any necessary updates.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: Respond if yes to 'Organic operation'**Required:** No**Data collection level:** Producer**Data collection frequency:** Initial enrollment and subsequent enrollment(s), if applicable**Producer motivation****Data element name:** Producer motivation**Reporting question:** Which of the following was the primary reason the producer enrolled in this project?**Description:** Primary operator's motivation for enrolling in the project.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Financial benefit
- Environmental benefit
- New market opportunity
- Partnerships or networks
- Other

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment



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Producer outreach**Data element name:** Producer outreach 1-3**Reporting question:** What types of outreach were provided to producers?

Description: Up to three most common types of outreach provided to producer prior to enrollment. Outreach activities are those focused on identifying and enrolling producers in the project. Outreach can come from the recipient or project partners. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 3 outreach types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other outreach types as free text.

Data type: List**Select multiple values:** Yes**Measurement unit:** Category**Allowed values:**

- Commodity organizations
- Conferences
- Cooperative extension
- Digital communications and resources
- Education workshops, field days, and town halls
- Existing partner networks
- Farm visits and one-on-one meetings
- General advertising
- Peer referrals and producer groups
- Phone calls
- Print communications and resources
- Retailers
- State agencies
- Targeted messaging using proprietary data
- Technical service providers
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment**CSAF experience****Data element name:** CSAF experience**Reporting question:** Has the primary operator implemented CSAF practices in the last ten years anywhere on the farm?

Description: Has this farm implemented climate-smart agriculture or forestry (CSAF) practices anywhere on the farm in the past 10 years or since the current primary operator took control (whichever time period is shorter)? CSAF practices are included in a list in Appendix A.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment



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CSAF federal funds

Data element name: CSAF federal funds**Reporting question:** Were prior CSAF practices supported by federal funds?

Description: If this farm (under the primary operator) has implemented CSAF practices in the last ten years, was implementation supported by federal funds? Federal funds are defined as being from programs including, but not limited to, those from the Natural Resources Conservation Service (NRCS), including through Environmental Quality Incentives Program (EQIP), Conservation Stewardship Program (CSP), Regional Conservation Partnership Program (RCPP), or related programs), the Farm Service Agency Conservation Reserve Program (CRP), as well as funds from other USDA programs or other federal agencies.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: Respond if yes to 'CSAF experience'**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment

CSAF state or local funds

Data element name: CSAF state or local funds**Reporting question:** Were prior CSAF practices supported by state or local funds?

Description: If this farm (under the primary operator) has implemented CSAF practices in the last ten years, was implementation supported by state funds? State or local funds are those from state departments of agriculture or other state agencies, local water quality districts and other local agencies.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: Respond if yes to 'CSAF experience'**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment

CSAF nonprofit funds

Data element name: CSAF nonprofit funds**Reporting question:** Were CSAF practices supported by nonprofit funds?

Description: If this farm (under the primary operator) has implemented CSAF practices in the last ten years, was implementation supported by nonprofit funds? Nonprofit funds are those offered directly from a nonprofit organization to a producer.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: Respond if yes to 'CSAF experience'**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Initial enrollment



CSAF market incentives

Data element name: CSAF market incentives **Reporting question:** Were CSAF practices supported by market incentives?

Description: If this farm (under the primary operator) has implemented CSAF practices in the last ten years, was implementation supported by market incentives? Market incentives include premiums paid by a commodity buyer or by a consumer based on branding or labeling as a climate-smart commodity.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: Respond if yes to 'CSAF experience'

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment



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Field Enrollment**Unique IDs**

Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)
Prior Field ID, if applicable	Prior Field ID assigned by FSA if there has been reconstitution of the farm resulting in a new Field ID during the field's enrollment in the project

Field data change**Data element name:** Field data change**Reporting question:** Has the information previously reported for this field changed?**Description:** Indicator that this entry is being used to report any relevant changes, such as a new Field ID number or changes to the commodity or practice combinations, for a field that has previously been enrolled in the project.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Re-enrollment**Contract start date****Data element name:** Contract start date**Reporting question:** What is the start date of the contract with the producer that includes this field?**Description:** Start date listed on the contract that enrolls the field in the project.**Data type:** Date**Select multiple values:** NA**Measurement unit:** MM/DD/YYYY**Allowed values:** 01/01/2023 – 12/31/2030**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment**Total field area****Data element name:** Total field area**Reporting question:** What is the total size of the enrolled field?**Description:** Total size of the field enrolled with the project.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Acres**Allowed values:** .01-500**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment



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Commodity category

Data element name: Commodity category**Reporting question:** What category of commodity(ies) is (are) produced from this field?**Description:** Category of commodity(ies) produced in field enrolled in the project**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Crops
- Livestock
- Trees
- Crops and livestock
- Crops and trees
- Livestock and trees
- Crops, livestock and trees

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment

Commodity type

Data element name: Commodity type**Reporting question:** What type of commodity is produced from this field?**Description:** Type of commodity produced in field enrolled in the project. See full list in Appendix B. The worksheet provides a drop-down list of the allowed values. Choose the appropriate value. Enter additional commodities in subsequent rows.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:** FSA commodity list**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment

Baseline yield

Data element name: Baseline yield**Reporting question:** What is the baseline yield of this field?**Description:** Average annual yield of commodity in 3 years prior to enrollment. Provide yield for the enrolled field if possible. If not at field level, provide average annual yield for the specific commodity for the operation.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Production per acre or animal**Allowed values:** .01-100,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment



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Baseline yield unit

Data element name: Baseline yield unit**Reporting question:** Baseline yield unit

Description: Unit of average annual yield of commodity in enrolled field in 3 years prior to enrollment. The worksheet provides a drop-down list of choices for this data element. If "other" is chosen, use the additional column to enter the appropriate yield unit as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Animal units per acre
- Bushels per acre
- Carcass pounds per animal
- Head per acre
- Hundred-weights (or pounds) per head
- Linear feet per acre
- Liveweight pounds per animal
- Pounds per acre
- Tons per acre
- Other (specify)

Required: Yes**Logic:** None – all respond**Data collection level:** Field**Data collection frequency:** Initial enrollment

Baseline yield location

Data element name: Baseline yield location**Reporting question:** For what portion of the operation is the baseline yield being reported?

Description: Location of the reported average annual yield of commodity in 3 years prior to enrollment. If "other" is chosen, use the additional column to enter the appropriate location as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Enrolled field
- Whole operation
- Other (specify)

Required: Yes**Logic:** None – all respond**Data collection level:** Field**Data collection frequency:** Initial enrollment

Field land use

Data element name: Field land use**Reporting question:** What is this field's land use history?

Description: Prior to enrollment, what was the most common land use for this field in the past 3 years?

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Crop land
- Forest land
- Non-agriculture
- Other agricultural land
- Pasture
- Range

Required: Yes**Logic:** None – all respond**Data collection level:** Field**Data collection frequency:** Initial enrollment



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Field irrigated**Data element name:** Field irrigated**Reporting question:** What is this field's irrigation history?**Description:** Prior to enrollment, what was the most common irrigation practice on this field the past 3 years?**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- No irrigation
- Center pivot
- Drip-subsurface
- Drip-surface
- Flood/border
- Furrow/ditch
- Lateral/linear sprinklers
- Micro-sprinklers
- Seepage
- Side roll
- Solid set sprinklers
- Supplemental
- Surface
- Traveling gun/towline
- Wheel Line
- Other

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment

Field tillage**Data element name:** Field tillage**Reporting question:** What is this field's tillage history?**Description:** Prior to enrollment, what was the most common tillage approach during the past 3 years?**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- None
- Conventional, inversion
- Conventional, vertical
- No-till, direct seed
- Reduced till, inversion
- Reduced till, vertical
- Strip till
- Other

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment



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Practice past extent - farm

Data element name: Practice past extent - farm**Description:** Prior to enrollment, on what portion of the whole farm had this (these) CSAF practice(s) ever been used by the primary operator? If multiple practices are planned to be implemented in this field, enter the value that best corresponds to the farm's prior experience with the planned set of practices.**Data type:** List**Measurement unit:** Category**Reporting question:** What percent of the farm has implemented this CSAF practice (combination) previously?**Select multiple values:** No**Allowed values:**

- Never used
- Used on less than 25% of operation
- Used on 25-50% of operation
- Used on 51-75% of operation
- Used on more than 75% of operation

Required: Yes**Logic:** None – all respond**Data collection level:** Field**Data collection frequency:** Initial enrollment

Field any CSAF practice

Data element name: Field any CSAF practice**Reporting question:** What is this field's prior experience with CSAF practices?**Description:** Prior to enrollment, have any CSAF practice or practices been used in this field in the past 3 years? CSAF practices are included in a list in Appendix A.**Data type:** List**Measurement unit:** Category**Select multiple values:** No**Allowed values:**

- Yes
- No
- I don't know

Required: Yes**Logic:** None – all respond**Data collection level:** Field**Data collection frequency:** Initial enrollment

Practice past use - this field

Data element name: Practice past use - this field**Reporting question:** Have this CSAF practice (combination) been implemented previously in this field?**Description:** Prior to enrollment, had this (these) CSAF practice(s) been used in this field in the in the past 3 years? Enter yes if all of the practices had been used previously in this field; enter some if multiple practices are being implemented and one or more, but not all of the practices had been used previously in this field; and enter no if none of the practices had been used previously in this field.**Data type:** List**Measurement unit:** Category**Select multiple values:** No**Allowed values:**

- Yes
- Some
- No
- I don't know

Required: Yes**Logic:** None – all respond**Data collection level:** Field**Data collection frequency:** Initial enrollment

**Practice type****Data element name:** Practice type 1-7**Reporting question:** What CSAF practice is being implemented in this field through the project?

Description: Which CSAF practice or practices will be implemented on this field as part of enrollment in the project? CSAF practices are included in a list in Appendix A. The worksheet provides seven columns for this data element. Enter one value for each column. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:** See list in Appendix A**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment**Practice standard****Data element name:** Practice standard 1-7**Reporting question:** What standard does the CSAF practice follow?

Description: Is the CSAF practice being implemented on the field as part of enrollment in the project following a defined practice standard? The worksheet provides seven columns for this data element. Enter one value for each column, corresponding to the practice types entered in the previous columns. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- NRCS
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment**Planned practice implementation year****Data element name:** Practice 1-7 implementation year**Reporting question:** What year is the CSAF practice planned to be implemented?

Description: Year that the CSAF practice is planned to be implemented on the field. Use 2022 for early adopters, defined as fields that have the practice actively implemented in 2022 (prior to contract being signed for this project). The worksheet provides seven columns for this data element. Enter one value for each column, corresponding to the practice types entered in the previous columns. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: Integer**Select multiple values:** No**Measurement unit:** Year**Allowed values:** 2022-2030**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment**Practice extent****Data element name:** Practice 1-7 extent**Reporting question:** To what extent is the practice implemented?

Description: Total area, length, or head where the practice is being implemented in the field specified by the contract.

Data type: Decimal**Select multiple values:** No**Measurement unit:** Extent**Allowed values:** .01-100,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment



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Practice extent unit

Data element name: Practice 1-7
extent unit**Reporting question:** Unit for extent of practice implementation**Description:** Unit for extent of practice implementation on the field specified by the contract. If "other" is chosen, use the additional column to enter the appropriate unit.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Acres
- Head of livestock
- Linear feet
- Square feet
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Initial enrollment

CSAF Practice Sub-questions

For certain practices, additional questions are asked that provide information necessary to estimate greenhouse gas benefits from implementation of the practice. See Table 11 in the *CSAF Practice Sub-questions* section for descriptions of individual questions to be answered depending on the CSAF practices selected.



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Farm Summary**Unique IDs**

Farm ID	Unique Farm ID assigned by FSA
State or territory	State name (must match FSA farm enrollment data)
County of residence	County name (must match FSA farm enrollment data)

Producer TA received

Data element name: Producer TA received 1-3 **Reporting question:** What types of technical assistance were provided to this producer?

Description: Did the recipient or any partner provide technical assistance (TA) to the producer this year? Technical assistance is any training, education, capacity building or other support provided by any project partner(s) directly to producers enrolled in the project. List up to the top three most common types of TA provided to this producer. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 3 TA types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other TA types as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Demonstration plots
- Equipment demonstrations
- Group field days or in-person field workshops
- Hotline
- One-on-one enrollment assistance
- One-on-one field visits
- One-on-one producer mentorship
- Producer networks and peer-to-peer groups
- Retailer consultation
- Social media/digital tools
- Train-the-trainer opportunities
- Virtual meetings or field days
- Webinars and videos
- Written materials
- None
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Producer incentive amount

Data element name: Producer incentive amount **Reporting question:** What is the total value of financial incentives provided to this producer?

Description: Total incentive payment received by the producer from USDA project funds for the year (non-cumulative). Do not include incentive payments made with partner match funds.

Data type: Decimal

Select multiple values: NA

Measurement unit: Dollars

Allowed values: \$0-\$5,000,000

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly



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Incentive reason

Data element name: Incentive reason 1-4 **Reporting question:** Why were incentives provided to this producer?

Description: List up to four reasons for producer incentive payments. List the top 4 based on total value of the incentive for each reason. The worksheet provides four columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 4 reasons, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other reasons as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Avoided conversion
- Conference or training attendance
- Demographics/equity payment
- Enrollment
- Foregone revenue
- Historic data collection
- Identity preservation (supply chain tracing)
- Implementation of practices
- MMRV (e.g., data collection, reporting)
- Passing audit
- Price premium on output
- Yield change
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Incentive structure

Data element name: Incentive structure 1-4 **Reporting question:** What are the units for the financial incentives provided to this producer?

Description: List the structures (units) corresponding to the top 4 (by dollar value) incentive payments to producers. Production unit is weight or volume (bushel, kilogram, ton). The worksheet provides four columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 4 structure types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other structure types as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Flat rate
- Per animal head
- Per area
- Per length
- Per production unit
- Per ton GHG
- Per tree
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly



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Incentive type

Data element name: Incentive type 1-4**Reporting question:** What type of incentives were provided to each producer?

Description: List the top 4 types of incentive payments to producers (based on dollar value). The worksheet provides four columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 4 incentive types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other incentive types as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Cash payment
- Equipment loan
- Guaranteed commodity premium payment
- Inputs and supplies
- Land rental
- Loan
- Paid labor
- Post-harvest transportation
- Tuition or fees for training
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Quarterly

Payment on enrollment

Data element name: Payment on enrollment**Reporting question:** What portion of the financial incentive is provided to the producer upon enrollment in the project?

Description: Any incentive payment provided to the producer upon enrollment/signing a contract, and not related to any implementation, MMRV or sales activities. Full payment means the full incentive amount for any contract held by the producer is paid upon enrollment. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon enrollment. No payment means that none of the full incentive amount for any contract held by the producer is paid upon enrollment.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Full payment
- Partial payment
- No payment

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Quarterly

Payment on implementation

Data element name: Payment on implementation**Reporting question:** What portion of the financial incentive is provided to the producer upon implementation of the practices?

Description: Any incentive payment provided to the producer upon implementing the practices included in the contract. Full payment means the full incentive amount for any contract held by the producer is paid upon implementation. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon implementation. No payment means that none of the full incentive amount for any contract held by the producer is paid upon implementation.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Full payment
- Partial payment
- No payment

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Quarterly



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Payment on harvest

Data element name: Payment on harvest**Reporting question:** What portion of the financial incentive is provided to the producer upon harvest of the commodity?

Description: Any incentive payment provided to the producer upon harvesting or slaughtering the commodity included in the contract. Full payment means the full incentive amount for any contract held by the producer is paid upon harvest. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon harvest. No payment means that none of the full incentive amount for any contract held by the producer is paid upon harvest.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Full payment
- Partial payment
- No payment

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Quarterly

Payment on MMRV

Data element name: Payment on MMRV**Reporting question:** What portion of the financial incentive is provided to the producer upon completing MMRV requirements?

Description: Any incentive payment provided to the producer upon completing the annual MMRV requirements included in the contract. Full payment means the full incentive amount for any contract held by the producer is paid upon MMRV being complete. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon MMRV being complete. No payment means that none of the full incentive amount for any contract held by the producer is paid upon MMRV being complete.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Full payment
- Partial payment
- No payment

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Quarterly

Payment on sale

Data element name: Payment on sale**Reporting question:** What portion of the financial incentive is provided to producer upon sale of the commodity?

Description: Any incentive payment provided to the producer upon sale of the commodity included in the contract. Full payment means the full incentive amount for any contract held by the producer is paid upon sale. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon sale. No payment means that none of the full incentive amount for any contract held by the producer is paid upon sale.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Full payment
- Partial payment
- No payment

Logic: None – all respond**Required:** Yes**Data collection level:** Producer**Data collection frequency:** Quarterly

Field Summary**Unique IDs**

Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)

Commodity type

Data element name: Commodity type **Reporting question:** What type of commodity is produced from this field?

Description: Type of commodity produced in field enrolled in the project. See full list in Appendix B. The worksheet provides multiple columns with a drop-down list of the allowed values. Choose one value for each column. Leave unnecessary columns blank.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values: FSA commodity list

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Practice type

Data element name: Field practice type 1-7 **Reporting question:** What CSAF practice is being implemented in this field through the project?

Description: Which climate-smart agriculture or forestry (CSAF) practice or practices are being implemented in this project? CSAF practices are included in a list in Appendix A. The worksheet provides seven columns for this data element. Enter one value for each column. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values: See list in Appendix A

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Date practice complete

Data element name: Date practice complete **Reporting question:** When did the project certify CSAF practice implementation as complete?

Description: Date that the project certifies that implementation of the CSAF practice is complete on the field. Use January of the year prior to contract year for early adopters, defined as fields that have the practice actively implemented in the year prior to a contract associated with this project is signed). The worksheet provides seven columns for this data element. Enter one value for each column, corresponding to the practice types entered in the previous columns. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: Date

Select multiple values: No

Measurement unit: MM/DD/YYYY

Allowed values: 01/01/2023 – 12/31/2030

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

**Contract end date****Data element name:** Contract end date**Reporting question:** Contract end date**Description:** End date listed on the contract that enrolls the field in the project. If contract end date changes, submit updated end date during the next quarter's reporting.**Data type:** Date**Select multiple values:** No**Measurement unit:** MM/DD/YYYY**Allowed values:** 01/01/2023 – 12/31/2030**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly**MMRV assistance provided****Data element name:** MMRV assistance provided**Reporting question:** Was MMRV assistance provided?**Description:** Was any MMRV assistance provided to the primary operator for this field? MMRV assistance includes in-field support for the use of technologies, consultation on data collection and input, and other support related to MMRV. MMRV is defined a measurement (calculations or estimations of GHG emissions), monitoring (ongoing review and confirmation that the climate-smart practice has been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time), reporting (documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization), and verification (independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable).**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly**Marketing assistance provided****Data element name:** Marketing assistance provided**Reporting question:** Was marketing assistance provided?**Description:** Was any marketing assistance provided to the primary operator for the commodity(ies) produced from this field? Marketing assistance includes guaranteeing the sale of the commodity(ies), providing a platform for the sale of the commodity(ies), providing a label, branding, or other support related to marketing.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly**Incentive per acre or head****Data element name:** Incentive per acre or head**Reporting question:** Is this field receiving a per-acre or per-head incentive?**Description:** Is this field receiving an incentive payment to implement a specific CSAF practice or set of practices on a per-acre or per-head (livestock) basis?**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly



Field commodity value

Data element name: Field commodity value	Reporting question: What is the value of the commodity produced on the enrolled field?
Description: The dollar value of the commodity produced on the enrolled field.	
Data type: Decimal	Select multiple values: No
Measurement unit: Dollars	Allowed values: \$1-\$10,000,000
Logic: None – all respond	Required: Yes
Data collection level: Field	Data collection frequency: Quarterly

Field commodity volume

Data element name: Field commodity volume	Reporting question: What is the volume of commodity produced on the enrolled field?
Description: The volume of the commodity produced on the enrolled field	
Data type: Decimal	Select multiple values: No
Measurement unit: Number	Allowed values: 1-10,000,000
Logic: None – all respond	Required: Yes
Data collection level: Field	Data collection frequency: Quarterly

Field commodity volume unit

Data element name: Field commodity volume unit	Reporting question: What is the unit of volume?
Description: The unit associated with the volume of the commodity produced on the enrolled field. If “other” is chosen, enter the appropriate value in the additional column.	
Data type: List	Select multiple values: No
Measurement unit: Category	Allowed values: • Bushels • Carcass weight pounds • Gallons • Head • Linear feet • Liveweight pounds • Pounds • Tons • Other (specify)
Logic: None – all respond	Required: Yes
Data collection level: Field	Data collection frequency: Quarterly

Cost of implementation

Data element name: Cost of implementation	Reporting question: What is the cost of practice implementation in the field?
Description: Total annual estimated cost per unit of implementing the practice(s) in the enrolled field.	
Data type: Decimal	Select multiple values: No
Measurement unit: Dollars	Allowed values: \$1-\$10,000,000
Logic: None – all respond	Required: Yes
Data collection level: Field	Data collection frequency: Quarterly



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Cost unit**Data element name:** Cost unit**Reporting question:** What is the unit for cost?**Description:** The unit associated with the cost of implementing CSAF practices in the field. If "other" is chosen, enter the appropriate value in the additional column.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Per acre
- Per bushel
- Per head
- Per linear foot
- Per pound
- Per ton
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly

Cost coverage**Data element name:** Cost coverage**Reporting question:** What percent of the practice cost is covered by the incentive?**Description:** Estimated proportion of total annual cost of implementing the practice(s) that is covered by project incentives.**Data type:** Integer**Select multiple values:** No**Measurement unit:** Percent**Allowed values:** 0-100**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly

Field GHG monitoring**Data element name:** Field GHG monitoring 1-3**Reporting question:** How were GHG impacts monitored in this field?**Description:** Up to the top three forms of monitoring GHG benefits as part of MMRV requirements. Monitoring is defined as ongoing review and confirmation that the climate-smart practice has been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time. Include up to 3 methods, based on which methods are most commonly used for this field. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 GHG monitoring methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG monitoring methods as free text.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Drones
- Ground-level photos and videos
- On-farm inspection
- Plot-based sampling (e.g., soil, water)
- Producer records or attestation
- Satellite monitoring or remote sensing
- Soil metagenomics
- Soil sensors
- Water sensors
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly



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Field GHG reporting

Data element name: Field GHG reporting 1-3**Reporting question:** How were GHG benefits reported for this field?

Description: Up to the top three forms of reporting on GHG benefits as part of MMRV requirements. Reporting is defined as documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization. Include up to 3 methods, based on which methods are most commonly used for this field. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 GHG reporting methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG reporting methods as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Automated devices
- Email
- Mobile app
- Paper
- Third-party actors
- Website
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly

Field GHG verification

Data element name: Field GHG verification 1-3**Reporting question:** How was implementation of practices to reduce GHG emissions verified for this field?

Description: Up to the top three of verification of GHG benefits as part of MMRV requirements. Verification is defined as independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable. Include up to 3 methods, based on which methods are most commonly used for this field. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 GHG verification methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG verification methods as free text.

Data type: List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Artificial intelligence
- Computer modeling
- Recipient audit
- Photos
- Record audit
- Satellite imagery
- Site or field visit
- Third-party audit
- Other (specify)

Logic: None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly

**Field GHG calculations****Data element name:** Field GHG calculations**Description:** List the method(s) used to calculate GHG benefits in this field. If yes to direct physical measurements, submit result reports (see *Supplemental Data Submission – Field direct GHG measurement results*).**Data type:** List**Measurement unit:** Category**Logic:** None – all respond**Data collection level:** Field**Reporting question:** What methods are used to calculate GHG benefits in this field?**Select multiple values:** No**Allowed values:**

- Models
- Direct field measurements
- Both

Required: Yes**Data collection frequency:** Quarterly**Field official GHG calculation****Data element name:** Field official GHG calculation**Description:** List the method used to calculate the official GHG benefits in this field that are reported as part of the project's aggregate impact.**Data type:** List**Measurement unit:** Category**Logic:** None – all respond**Data collection level:** Field**Reporting question:** What method was used to calculate the official GHG benefits in this field?**Select multiple values:** No**Allowed values:**

- Models
- Direct field measurements

Required: Yes**Data collection frequency:** Quarterly**Field official GHG ER****Data element name:** Field official GHG emission reductions**Description:** Estimated greenhouse gas emission reductions from practice implementation in this field that are reported as part of the project's aggregate impact. This data element must be entered upon practice completion or annually, as appropriate.**Data type:** Decimal**Measurement unit:** Metric tons CO₂eq**Logic:** None – all respond**Data collection level:** Field**Reporting question:** What are the estimated total GHG emission reductions (CO₂eq) in this field?**Select multiple values:** No**Allowed values:** 0-10,000,000**Required:** Yes**Data collection frequency:** Quarterly**Field official carbon stock****Data element name:** Field official carbon stock**Description:** Estimated total change in carbon stock based on practice implementation in this field. This data element can be reported in any quarter and is cumulative for the year. Conversion rate is one ton of carbon = 3.67 tons of CO₂eq.**Data type:** Decimal**Measurement unit:** Metric tons CO₂eq**Logic:** None – all respond**Data collection level:** Field**Reporting question:** How much carbon has been sequestered in this field?**Select multiple values:** No**Allowed values:** 0-10,000,000**Required:** Yes**Data collection frequency:** Quarterly



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Field official CO2 ER**Data element name:** Field official CO2 emission reductions**Reporting question:** What are the estimated total CO2 emission reductions in this field?**Description:** Estimated total carbon dioxide emission reductions based on practice implementation in this field that are reported as part of the project's aggregate impact. This data element must be entered upon practice completion or annually, as appropriate.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CO₂**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly

Field official CH4 ER**Data element name:** Field official CH4 emission reductions**Reporting question:** What are the estimated total CH4 emission reductions in this field?**Description:** Estimated total methane emission reductions based on practice implementation in this field that are reported as part of the project's aggregate impact. This data element must be entered upon practice completion or annually, as appropriate. Conversion rate is one ton of CH₄ = 25 tons of CO₂eq.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CH4 reduced in CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly

Field official N2O ER**Data element name:** Field official N2O emission reductions**Reporting question:** What are the estimated total N2O emission reductions in this field?**Description:** Estimated total nitrous oxide emission reductions based on practice implementation in this field that are reported as part of the project's aggregate impact. This data element must be entered upon practice completion or annually, as appropriate. Conversion rate is one ton of N₂O = 298 tons of CO₂eq.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons N2O reduced in CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly

Field offsets produced**Data element name:** Field offsets produced**Reporting question:** How many carbon offsets have been produced in this field?**Description:** Total carbon offsets produced in the field during the quarter (not cumulative). Offsets are defined as having been verified and certified using an accepted standard and sold into the carbon marketplace.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** Yes**Data collection level:** Field**Data collection frequency:** Quarterly



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Field insets produced

Data element name: Field insets produced **Reporting question:** How many carbon insets have been produced in this field?

Description: Total carbon insets produced in the field during the quarter (not cumulative). Insets are defined as having been verified and certified using an accepted standard and accounted for within Scope 3 emissions for a firm.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO₂eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Other field measurement

Data element name: Other field measurement **Reporting question:** Were data collected from the field for reasons other than GHG benefit estimation?

Description: Direct physical measurements or data collection taken in the field for any reason other than GHG benefits estimation. These reasons could include calibration of GHG estimation tools or models, tracking other environmental benefits (see Field environmental benefits report), and other reasons. If yes, submit corresponding reports (see *Supplemental data submission - Field direct measurement results*).

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

GHG Benefits - Alternate Modeled**Unique IDs**

Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)

Commodity type**Data element name:** Commodity type 1-6**Reporting question:** What type of commodity(ies) is produced from this field?**Description:** Type of commodity(ies) produced in field enrolled in the project. See full list of commodity options in Appendix B. The worksheet provides multiple columns with drop-down lists of the allowed values. Choose one value for each column. Leave unnecessary columns blank**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:** FSA commodity list**Logic:** None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual**Practice type****Data element name:** Practice type 1-7**Reporting question:** What CSAF practice is being implemented by this project?**Description:** Which CSAF practice or practices are being implemented in this project? CSAF practices are included in a list in Appendix A. The worksheet provides seven columns for this data element. Enter one value for each column. If there are fewer than 7 practices being implemented by the project, leave unnecessary columns blank.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:** See list in Appendix A**Logic:** None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual



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GHG model**Data element name:** GHG model **Reporting question:** What model was used for alternate calculation of GHG benefits?**Description:** Select the model used for the alternate calculation of the field's GHG benefits.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- ACC Calculator
- Agriculture, Forestry and Other Land Use (AFOLU) Carbon Calculator
- AIRES
- APEX
- Bowen Ratio Energy Balance
- Carat-Calculator
- CArPE
- CDFA web-based calculator
- COMET-Farm
- COMET-Planner
- CoolFarm
- Cover Crop Explore
- CropTrak
- CultivateAI's FMIS
- DayCent-CR
- DNDC
- DSSAT
- Earth Optics
- EcoPractices
- EPIC
- Extrapolation based on literature
- FieldPrint
- Granular
- GREET
- gTIR
- IFSM
- IPCC default emissions factors & models
- itree
- Nitrogen Balance
- Nutrient Tracking Tool (NTT)
- RCD Project Tracker
- Revised Universal Soil Loss equation 2 (RUSLE2)
- RuFaS
- SAFE-Link
- SALUS (CIBO)
- SNAPGRAZE
- SquareRoots
- SWAT-C
- SYMFONI
- Truterra Sustainability Tool
- Verra
- WEPP
- YardStick
- Other (specify)

Logic: None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual

**Model start date****Data element name:** Model start date**Reporting question:** For what time period are the GHG benefits modeled (model start date)?**Description:** Date that the model parameters begin.**Data type:** Date**Select multiple values:** NA**Measurement unit:** MM/DD/YYYY**Allowed values:** 01/01/1950 – 12/31/2030**Logic:** None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual**Model end date****Data element name:** Model end date**Reporting question:** For what time period are the GHG benefits modeled (model end date)?**Description:** Date that the model parameters end.**Data type:** Date**Select multiple values:** NA**Measurement unit:** MM/DD/YYYY**Allowed values:** 01/01/2023– 12/31/2030**Logic:** None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual**Total GHG benefits estimated****Data element name:** Total GHG benefits estimated**Reporting question:** What is the alternate estimate of the field's total GHG emission reductions?**Description:** Total greenhouse gas emission reductions from practice implementation in the field estimated using an alternate model.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual**Total carbon stock estimated****Data element name:** Total carbon stock estimated**Reporting question:** What is the alternate estimate of how much carbon has the field has sequestered?**Description:** Total change in carbon stock based on practice implementation in the field estimated using an alternate model. Conversion rate is one ton of carbon = 3.67 tons of CO₂eq.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual**Total CO₂ estimated****Data element name:** Total CO₂ estimated**Reporting question:** What is the alternate estimate of the field's total CO₂ emission reductions?**Description:** Total carbon dioxide emission reductions based on practice implementation in the field estimated using an alternate model.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CO₂**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual



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Total CH4 estimated

Data element name: Total CH4 estimated**Reporting question:** What is the alternate estimate of the field's total CH4 emission reductions?**Description:** Total methane emission reductions based on practice implementation in the field estimated using an alternate model. Conversion rate is one ton of CH₄ = 25 tons of CO₂eq.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CH4 reduced in CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual

Total field N2O estimated

Data element name: Total N2O estimated**Reporting question:** What is the alternate estimate of the field's total N2O emission reductions?**Description:** Total nitrous oxide emission reductions based on practice implementation in the field estimated using an alternate method. Conversion rate is one ton of N₂O = 298 tons of CO₂eq.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons N2O reduced in CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** If project calculates GHG benefits using multiple methods**Data collection level:** Field**Data collection frequency:** Annual

GHG Benefits - Measured**Unique IDs**

Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)

GHG measurement method**Data element name:** GHG measurement method**Reporting question:** What measurement method is used to calculate GHG benefits?**Description:** Field-based measurement method used to calculate GHG benefits. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Select multiple values:** No**Allowed values:**

- Emissions measurement unit
- Flux towers
- Litterbags
- Plant measurements
- Portable emissions analyzers
- Soil flux chambers
- Soil samples
- Soil sensors
- Vehicle-mounted sensors
- Other (specify)

Required: If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field**Logic:** None – all respond**Data collection level:** Field**Data collection frequency:** Annual**Lab name****Data element name:** Lab name**Reporting question:** What is the name of the lab that processed the measurement samples?**Description:** Name of entity that received data and conducted analysis of samples.**Data type:** Text**Select multiple values:** No**Measurement unit:** NA**Allowed values:** Free text**Logic:** None – all respond**Required:** If applicable**Data collection level:** Field**Data collection frequency:** Annual

**Measurement start date****Data element name:** Measurement start date**Reporting question:** On what date did the measurement start?**Description:** Date that the measurements began. If it was a single point in time, use the same date for start date and end date. If multiple measurements took place over a time period, use the date that the measurements first began.**Data type:** Date**Select multiple values:** No**Measurement unit:** MM/DD/YYYY**Allowed values:** 01/01/2023 – 12/31/2030**Logic:** None – all respond**Required:** If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field**Data collection level:** Field**Data collection frequency:** Annual**Measurement end date****Data element name:** Measurement end date**Reporting question:** On what date did the measurement end?**Description:** Date that the measurements began. If it was a single point in time, use the same date for start date and end date. If multiple measurements took place over a time period, use the date that the measurements were completed.**Data type:** Date**Select multiple values:** No**Measurement unit:** MM/DD/YYYY**Allowed values:** 01/01/2023– 12/31/2030**Logic:** None – all respond**Required:** If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field**Data collection level:** Field**Data collection frequency:** Annual**Total CO2 reduction calculated****Data element name:** Total CO2 reduction calculated**Reporting question:** What are the total measured CO2 emission reductions?**Description:** Total annual CO2 emission reductions based on practice implementation in the field calculated from in-field measurements.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CO₂**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** If a project takes carbon stock or greenhouse gas emission measurements in this field**Data collection level:** Field**Data collection frequency:** Annual**Total field carbon stock measured****Data element name:** Total field carbon stock measured**Reporting question:** What is the total amount of carbon sequestered based on repeat measurements in this field?**Description:** Change in carbon stock based on practice implementation in the field calculated from repeat soil sampling in this field. (Results for initial field soil samples should be reported in the 'Soil sample result' and 'Measurement type' columns.) Conversion rate is one ton of carbon = 3.67 tons of CO₂eq.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** If a project conducts soil samples or takes carbon stock measurements in this field**Data collection level:** Field**Data collection frequency:** Annual



Total CH4 reduction calculated

Data element name: Total CH4 reduction calculated**Reporting question:** What are the total measured CH4 emission reductions?**Description:** Total annual methane emission reductions based on practice implementation in the field calculated from in-field measurements. Conversion rate is one ton of CH₄ = 25 tons of CO₂eq.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons CH4 reduced in CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field**Data collection level:** Field**Data collection frequency:** Annual

Total N2O reduction calculated

Data element name: Total N2O reduction calculated**Reporting question:** What are the total measured N2O emission reductions?**Description:** Total annual nitrous oxide emission reductions based on practice implementation in the field calculated from in-field measurements. Conversion rate is one ton of N₂O = 298 tons of CO₂eq.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Metric tons N2O reduced in CO₂eq**Allowed values:** 0-10,000,000**Logic:** None – all respond**Required:** If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field**Data collection level:** Field**Data collection frequency:** Annual

Soil sample result

Data element name: Soil sample result**Reporting question:** What is the numeric result from this soil sample?**Description:** Results of measurement(s) taken to determine the carbon stock of a soil (the tons of carbon found in a specified volume of soil).**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Amount**Allowed values:** .00001-100,000**Logic:** None – all respond**Required:** If a project conducts soil samples in this field**Data collection level:** Field**Data collection frequency:** Annual



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Soil sample result unit**Data element name:** Soil sample result unit **Reporting question:** What is unit for the soil sample result?**Description:** Unit for the corresponding soil sample result. The worksheet provides a drop-down list of choices for this data element. If "other" is chosen, use the additional column to enter the appropriate yield unit as free text.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Percent
- Ppm
- Grams
- Grams per cubic centimeter
- Other (specify)

Logic: None – all respond**Required:** If a project conducts soil samples in this field**Data collection level:** Field**Data collection frequency:** Annual

Measurement type**Data element name:** Measurement type**Reporting question:** What type of analysis was conducted for this soil sample?**Description:** Type of soil analysis conducted. The worksheet provides a drop-down list of choices for this data element. If "other" is chosen, use the additional column to enter the appropriate yield unit as free text.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Organic matter
- Total organic carbon
- Bulk density
- Other (specify)

Logic: None – all respond**Required:** If a project conducts soil samples in this field**Data collection level:** Field**Data collection frequency:** Annual

Additional Environmental Benefits**Unique IDs**

Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)

Environmental benefits

Data element name: Environmental benefits

Description: Tracking of environmental benefits other than greenhouse gas emission reductions and carbon sequestration in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.

Data type: List

Measurement unit: Category

Reporting question: Are environmental benefits other than GHGs being tracked in the field?

Select multiple values: No

Allowed values:

- Yes
- No
- I don't know

Required: Yes

Logic: None – all respond

Data collection level: Field

Data collection frequency: Annual

Reduction in nitrogen loss

Data element name: Reduction in nitrogen loss

Description: Tracking reductions in nitrogen losses in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.

Data type: List

Measurement unit: Category

Reporting question: Are reductions in nitrogen losses being tracked in the field?

Select multiple values: No

Allowed values:

- Yes
- No
- I don't know

Required: Yes

Logic: Respond if yes to 'Environmental benefits'

Data collection level: Field

Data collection frequency: Annual

Reduction in nitrogen loss amount

Data element

name: Reduction in nitrogen loss amount

Description: Total amount of reduction in nitrogen losses that is measured and reported in the enrolled field.

Data type: Decimal

Measurement unit: Amount

Reporting question: How much reduction in nitrogen losses have been measured in the field?

Select multiple values: No

Allowed values: 0-1,000,000

Required: Yes

Logic: Respond if yes to 'Reduction in nitrogen loss'

Data collection level: Field

Data collection frequency: Annual

**Reduction in nitrogen loss amount unit****Data element name:** Reduction in nitrogen loss amount unit**Description:** Unit for the total amount of reduction in nitrogen losses that is measured and reported in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Reporting question:** What is the unit for how much reduction in nitrogen losses have been measured in the field?**Select multiple values:** No**Allowed values:**

- Kilograms
- Metric tons
- Pounds
- Other (specify)

Required: Yes**Logic:** Respond if yes to 'Reduction in nitrogen loss'**Data collection level:** Field**Data collection frequency:** Annual**Reduction in nitrogen loss purpose****Data element name:** Reduction in nitrogen loss purpose**Description:** Purpose of tracking reduction in nitrogen losses in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Reporting question:** What is the purpose of tracking reduction in nitrogen losses?**Select multiple values:** No**Allowed values:**

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Required: Yes**Logic:** Respond if yes to 'Reduction in nitrogen loss'**Data collection level:** Project**Data collection frequency:** Annual**Reduction in phosphorus loss****Data element name:** Reduction in phosphorus loss**Description:** Tracking of reductions in phosphorus losses in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.**Data type:** List**Measurement unit:** Category**Reporting question:** Are reductions in phosphorus losses being tracked in the field?**Select multiple values:** No**Allowed values:**

- Yes
- No
- I don't know

Required: Yes**Logic:** Respond if yes to 'Environmental benefits'**Data collection level:** Field**Data collection frequency:** Annual**Reduction in phosphorus loss amount****Data element name:** Reduction in phosphorus loss amount**Description:** Total amount of reduction in phosphorus losses that is measured in the field.**Data type:** Decimal**Measurement unit:** Amount**Reporting question:** How much reduction in phosphorus losses have been measured in the field?**Select multiple values:** No**Allowed values:** 0-1,000,000**Required:** Yes**Logic:** Respond if yes to 'Reduction in phosphorus loss'**Data collection level:** Field**Data collection frequency:** Annual



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Reduction in phosphorus loss amount unit

Data element name: Reduction in phosphorus loss amount unit**Reporting question:** What is the unit for the reduction in phosphorus losses measured in the field?**Description:** Unit for the total amount of reduction in phosphorus losses that is measured in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Kilograms
- Metric tons
- Pounds
- Other (specify)

Logic: Respond if yes to 'Reduction in phosphorus loss'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Reduction in phosphorus loss purpose

Data element name: Reduction in phosphorus loss purpose**Reporting question:** What is the purpose of tracking reductions in phosphorus losses?**Description:** Purpose of tracking reduction in phosphorus losses in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Logic: Respond if yes to 'Reduction in phosphorus loss'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Other water quality

Data element name: Other water quality**Reporting question:** Are other water quality metrics being tracked in the field?**Description:** Project tracking of other water quality metrics in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: Respond if yes to 'Environmental benefits'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual



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Other water quality type

Data element name: Other water quality type**Reporting question:** What type of other water quality metric have been measured in the field?**Description:** Type of other water quality metric (besides nitrogen loss and phosphorus loss reductions) that is measured in the field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Sediment load reduction
- Temperature
- Other (specify)

Logic: Respond if yes to 'Other water quality'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Other water quality amount

Data element name: Other water quality amount**Reporting question:** How much reduction in other water quality metrics have been measured in the field?**Description:** Total amount of reduction in other water quality metrics that is measured in the enrolled field.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Amount**Allowed values:** 0-1,000,000**Logic:** Respond if yes to 'Other water quality'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Other water quality amount unit

Data element name: Other water quality amount unit**Reporting question:** What is the unit for the reduction in other water quality metrics measured in the field?**Description:** Unit for the total amount of reduction in other water quality metrics that is measured in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Degrees F
- Kilograms
- Kilograms per liter
- Metric tons
- Pounds
- Other (specify)

Logic: Respond if yes to 'Other water quality'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual



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Other water quality purpose

Data element name: Other water quality purpose**Description:** Purpose of tracking other water quality benefits in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Reporting question:** What is the purpose of tracking other water quality benefits?**Select multiple values:** No**Allowed values:**

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Required: Yes**Logic:** Respond if yes to 'Other water quality'**Data collection level:** Field**Data collection frequency:** Annual

Water quantity

Data element name: Water quantity**Reporting question:** Is water conservation being tracked in the field?**Description:** Tracking of water conservation or reduction in use in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.**Data type:** List**Measurement unit:** Category**Select multiple values:** No**Allowed values:**

- Yes
- No
- I don't know

Required: Yes**Logic:** Respond if yes to 'Environmental benefits'**Data collection level:** Field**Data collection frequency:** Annual

Water quantity amount

Data element name: Water quantity amount**Reporting question:** How much water conservation has been measured in the field?**Description:** Total amount of water conservation or reduction that is measured in the field.**Data type:** Decimal**Measurement unit:** Amount**Select multiple values:** No**Allowed values:** 0-1,000,000**Logic:** Respond if yes to 'Water quantity'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Water quantity amount unit

Data element name: Water quantity amount unit**Reporting question:** What is the unit for the amount of water conservation measured in the field?**Description:** Unit for the total amount of water conservation or reduced use that is measured and reported in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Select multiple values:** No**Allowed values:**

- Acre-feet
- Cubic feet
- Other (specify)

Required: Yes**Logic:** Respond if yes to 'Water quantity'**Data collection level:** Field**Data collection frequency:** Annual



Water quantity purpose

Data element name: Water quantity purpose

Description: Purpose of tracking water conservation or reductions in water use in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Measurement unit: Category

Reporting question: What is the purpose of tracking water conservation?

Select multiple values: No

Allowed values:

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Logic: Respond if yes to 'Water quantity'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced erosion

Data element name: Reduced erosion

Reporting question: Is reduced soil erosion being tracked in the field?

Description: Tracking of reduced soil erosion in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: Respond if yes to 'Environmental benefits'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced erosion amount

Data element name: Reduced erosion amount

Reporting question: How much erosion reduction has been measured in the field?

Description: Total amount of erosion reduction that is measured in the enrolled field.

Data type: Decimal

Select multiple values: No

Measurement unit: Amount

Allowed values: 0-1,000,000

Logic: Respond if yes to 'Reduced erosion'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced erosion amount unit

Data element name: Reduced erosion unit

Reporting question: What is the unit for the amount of erosion reduction measured?

Description: Unit for the total amount of erosion reduction from enrolled fields that is measured and reported by the project. If "other" is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Tons
- Other (specify)

Logic: Respond if yes to 'Reduced erosion'

Required: Yes

Data collection level: Field

Data collection frequency: Annual



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Reduced erosion purpose

Data element name: Reduced erosion purpose**Description:** Purpose of tracking reduced erosion the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Reporting question:** What is the purpose of tracking reduced erosion in the field?**Select multiple values:** No**Allowed values:**

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Logic: Respond if yes to 'Reduced erosion'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Reduced energy use

Data element name: Reduced energy use**Reporting question:** Is reduced energy use being tracked in the field?**Description:** Tracking of reduced energy use in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Yes
- No
- I don't know

Logic: Respond if yes to 'Environmental benefits'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Reduced energy use amount

Data element name: Reduced energy use amount**Reporting question:** How much energy use reduction has been measured in the field?**Description:** Total amount of energy use reduction that is measured in the enrolled field.**Data type:** Decimal**Select multiple values:** No**Measurement unit:** Amount**Allowed values:** 0-1,000,000**Logic:** Respond if yes to 'Reduced energy use'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Reduced energy use amount unit

Data element name: Reduced energy use unit**Reporting question:** What is the unit for the energy use reduction measured in the field?**Description:** Unit for the total amount of energy use reduction that is measured in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Select multiple values:** No**Measurement unit:** Category**Allowed values:**

- Kilowatt hours
- Other (specify)

Logic: Respond if yes to 'Reduced energy use'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual



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Reduced energy use purpose

Data element name: Reduced energy use purpose**Description:** Purpose of tracking reduced energy use in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Reporting question:** What is the purpose of tracking reduced energy use in the field?**Select multiple values:** No**Allowed values:**

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Required: Yes**Logic:** Respond if yes to 'Reduced energy use'**Data collection level:** Field**Data collection frequency:** Annual

Avoided land conversion

Data element name: Avoided land conversion**Description:** Tracking of avoided land conversion in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits. Land conservation means land use changing from agricultural uses to non-agricultural uses.**Data type:** List**Measurement unit:** Category**Reporting question:** Is avoided land conversion being tracked in the field?**Select multiple values:** No**Allowed values:**

- Yes
- No
- I don't know

Required: Yes**Logic:** Respond if yes to 'Environmental benefits'**Data collection level:** Field**Data collection frequency:** Annual

Avoided land conversion amount

Data element name: Avoided land conversion amount**Description:** Total amount of avoided land conversion that is measured in the enrolled field.**Data type:** Decimal**Measurement unit:** Amount**Reporting question:** How much avoided land conversion has been measured in the field?**Select multiple values:** No**Allowed values:** 0-1,000,000**Logic:** Respond if yes to 'Avoided land conversion'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Avoided land conversion amount unit

Data element name: Avoided land conversion unit**Description:** Unit for the total amount of avoided land conversion that is measured in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Reporting question:** What is the unit for the amount of avoided land conversion measured in the field?**Select multiple values:** No**Allowed values:**

- Acres
- Other (specify)

Required: Yes**Logic:** Respond if yes to 'Avoided land conversion'**Data collection level:** Field**Data collection frequency:** Annual



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Avoided land conversion purpose

Data element name: Avoided land conversion purpose**Description:** Purpose of tracking avoided land conversion in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Reporting question:** What is the purpose of tracking avoided land conversion in the field?**Select multiple values:** No**Allowed values:**

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Required: Yes**Logic:** Respond if yes to 'Avoided land conversion'**Data collection level:** Field**Data collection frequency:** Annual

Improved wildlife habitat

Data element name: Improved wildlife habitat**Description:** Tracking of improvements to wildlife in and around the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.**Data type:** List**Measurement unit:** Category**Reporting question:** Are improvements to wildlife habitat being tracked in the field?**Select multiple values:** No**Allowed values:**

- Yes
- No
- I don't know

Required: Yes**Logic:** Respond if yes to 'Environmental benefits'**Data collection level:** Field**Data collection frequency:** Annual

Improved wildlife habitat amount

Data element name: Improved wildlife habitat amount**Description:** Total amount of improved wildlife habitat that is measured in and around the enrolled fields.**Data type:** Decimal**Measurement unit:** Amount**Reporting question:** How much improved wildlife habitat has been measured in the field?**Select multiple values:** No**Allowed values:** 0-1,000,000**Logic:** Respond if yes to 'Improved wildlife habitat'**Required:** Yes**Data collection level:** Field**Data collection frequency:** Annual

Improved wildlife habitat amount unit

Data element name: Improved wildlife habitat unit**Description:** Unit for the total amount of improved wildlife habitat that is measured in and around enrolled fields. If "other" is chosen, enter the appropriate value as free text in the additional column.**Data type:** List**Measurement unit:** Category**Reporting question:** What is the unit for the amount of improved wildlife habitat measured in the field?**Select multiple values:** No**Allowed values:**

- Acres
- Linear feet
- Other (specify)

Required: Yes**Logic:** Respond if yes to 'Improved wildlife habitat'**Data collection level:** Field**Data collection frequency:** Annual



Improved wildlife habitat purpose

Data element name: Improved wildlife habitat purpose

Description: Purpose of tracking improved wildlife habitat in the enrolled field. If “other” is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Measurement unit: Category

Reporting question: What is the purpose of tracking improved wildlife habitat in the field?

Select multiple values: No

Allowed values:

- Commodity marketing
- Producing insets
- Producing offsets
- I don’t know
- Other (specify)

Logic: Respond if yes to ‘Improved wildlife habitat’

Required: Yes

Data collection level: Field

Data collection frequency: Annual



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CSAF Practice Sub-questions

For some CSAF practices, there is an additional set of questions that are unique to each practice. Responses to these questions are needed to verify estimated GHG benefits of these practices. If a field is implementing a CSAF practice with an NRCS CPS code in Table 11, answer the follow-up questions listed next to the relevant practice name in the table. Use the *Supplemental Reporting Workbook – CSAF Practice Sub-questions* to report the required information.

Table 11. Follow-on questions for select CSAF practices

Practice name and code	Follow-up question	Options (select one)
Alley Cropping (CPS 311)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Shrubs
	Species density (number of trees planted per acre)	1-10,000
Anaerobic Digester (CPS 366)	Waste storage system prior to installing anaerobic digester	Aerobic lagoon Anaerobic digester (complex mix) with energy generation Anaerobic digester (plug flow) with energy generation Anaerobic lagoon Composting Covered lagoon (no energy generation or flaring) Covered lagoon with energy generation Covered lagoon with flaring Daily spread Deep bedding pack Deep pit Dry lot Dry stacking/solid storage Pasture/range/paddock Poultry with bedding Poultry without bedding (e.g., high rise) Slurry tank/basin
		Covered lagoon with energy generation Covered lagoon with flaring Covered lagoon (no energy generation or flaring) Complex mix with energy generation Plug flow with energy generation Other (specify)
		Food waste Straw or bedding Wastewater Other (specify)



Combustion System Improvement (CPS 372)	Fuel type before installation	Coal
		Diesel
	Fuel amount before installation	Electricity
		Gasoline
		Kerosene
		Liquified petroleum gas (LPG)
		Natural gas
		Propane
		Wood
		Other (specify)
	Fuel amount unit before installation	0-1,000,000
Conservation Cover (CPS 327)	Fuel type after installation	Cubic feet (natural gas)
		Gallons (diesel, gasoline, propane, LPG, kerosene)
	Fuel amount unit after installation	Kilowatt-hours (electricity)
		Pounds (wood, coal)
		Other (specify)
		Coal
		Diesel
		Electricity
		Gasoline
		Kerosene
		Liquified petroleum gas (LPG)
		Natural gas
	Fuel type after installation	Propane
		Wood
	Fuel amount unit after installation	Other (specify)
		0-1,000,000
		Cubic feet (natural gas)
		Gallons (diesel, gasoline, propane, LPG, kerosene)
		Kilowatt-hours (electricity)
		Pounds (wood, coal)
		Other (specify)
		Brassicas
	Species category (select most common/extensive type if using more than one)	Grasses
		Legumes
		Non-legume broadleaves
		Shrubs



Conservation Crop Rotation (CPS 328)	Conservation crop type	Brassica Broadleaf Cool season Grass Legume Warm season
	Change implemented	Added perennial crop Reduced fallow period Both
	Conservation crop rotation tillage type	Conventional (plow, chisel, disk) No-till, direct seed Reduced till Strip till None Other (specify)
	Total conservation crop rotation length in days	1-120
Contour Buffer Strips (CPS 332)	Strip width (feet)	1-100
	Species category	Grasses Forbs Mix
Cover Crop (CPS 340)	Species category (select most common/extensive type if using more than one)	Brassicas Forbs Grasses Legume Non-legume broadleaves
	Cover crop planned management	Grazing Haying Termination
	Cover crop termination method	Burning Herbicide application Incorporation Mowing Rolling/crimping Winter kill/frost
Critical Area Planting (CPS 342)	Species category (select most common/extensive type if using more than one)	Grass Grass legume/forb mix Herbaceous woody mix Perennial or reseeding Shrubs Trees
Feed Management (CPS 592)	Crude protein (percent)	0-100
	Fat (percent)	0-100
	Feed additives/supplements	Chemical Edible oils/fats Seaweed/kelp Other (specify)
Field Border (CPS 386)	Species category (select most common/extensive type if using more than one)	Forbs Grasses Mix Shrubs



	Strip width (feet)	20-1,000
Filter Strip (CPS 393)	Species category (select most common/extensive type if using more than one)	Forbs Grasses Mix Shrubs
Forest Farming (CPS 379)	Land use in previous year	Forest Multi-story cropping Pasture/grazing land Row crops Other agroforestry
Forest Stand Improvement (CPS 666)	Purpose for implementation	Maintain or improve forest carbon stocks Maintain or improve forest health and productivity Maintain or improve forest structure and composition Maintain or improve wildlife, fish, and pollinator habitat Manage natural precipitation more efficiently Reduce forest pest pressure Reduce forest wildfire hazard
Grassed Waterway (CPS 412)	Species category (select most common/extensive type if using more than one)	Flowering Plants Forbs Grasses
Hedgerow Planting (CPS 422)	Species category (select most common/extensive type if using more than one)	Grasses Shrubs Trees
	Species density (number of trees planted per acre)	1-10,000
Herbaceous Wind Barriers (CPS 603)	Species category (select most common/extensive type if using more than one)	Forbs Grasses Mix Shrubs
	Barrier width (feet)	1-1,000
	Number of rows	1-100
Mulching (CPS 484)	Mulch type	Gravel Natural Synthetic Wood
	Mulch cover (percent of field)	0-100



Nutrient management (CPS 590)	Nutrient type with CPS 590	Biosolids Commercial fertilizers Compost EEF (nitrification inhibitor) EEF (slow or controlled release) EEF (urease inhibitor) Green manure Liquid animal manure Organic by-products Organic residues or materials Solid/semi-solid animal manure Wastewater
	Nutrient application method with CPS 590	Banded Broadcast Injection Irrigation Surface application Surface application with tillage Variable rate
	Nutrient application method in the previous year	Banded Broadcast Injection Irrigation Surface application Surface application with tillage Variable rate
	Nutrient application timing with CPS 590	Single pre-planting Single post-planting Split pre- and post-planting Split post-planting
	Nutrient application timing in the previous year	Single pre-planting Single post-planting Split pre- and post-planting Split post-planting
	Nutrient application rate with CPS 590	0-20,000
	Nutrient application rate unit with CPS 590	Gallons per acre Pounds per acre
	Nutrient application rate change	Decrease compared to previous year Increase compared to previous year No change
	Species category (select most common/extensive type if using more than one)	Cool-season broadleaf Cool-season grass Warm-season broadleaf Warm-season grass
	Termination process	Grazing Haying (i.e., cutting and baling) Other (specify)
Prescribed Grazing (CPS 528)	Grazing type	Cell grazing Deferred rotational Management intensive Rest-rotation



Range Planting (CPS 550)	Species category (select most common/extensive type if using more than one)	Forbs Grasses Legumes Shrubs Trees
Residue and Tillage Management – No-till (CPS 329)	Surface disturbance	None Seed row only
Residue and Tillage Management – Reduced Till (CPS 345)	Surface disturbance	None Seed row/ridge tillage for planting Shallow across most of the soil surface Vertical/mulch
Riparian Forest Buffer (CPS 391)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Shrubs
	Species density (number of trees planted per acre)	1-10,000
Riparian Herbaceous Cover (CPS 390)	Species category (select most common/extensive type if using more than one)	Ferns Forbs Grasses Legumes Rushes Sedges
Roofs and Covers (CPS 367)	Roof/cover type	Concrete Flexible geomembrane Metal Timber Other (specify)
Silvopasture (CPS 381)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Forage Shrubs
	Species density (number of trees planted per acre)	1-10,000
Stripcropping (CPS 585)	Strip width (feet)	1-1,000
	Crop category (select most common/extensive type if using more than one)	Erosion resistant crops Fallow Sediment trapping crops
	Number of strips	2-100
Tree/Shrub Establishment (CPS 612)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Shrubs
	Species density (number of trees planted per acre)	1-10,000
Vegetative Barrier (CPS 601)	Species category (select most common/extensive type if using more than one)	Grasses Grass forb mix Grass legume mix
	Barrier width (feet)	3-1,000



Waste Separation Facility (CPS 632)	Separation type	Chemical (e.g., salts, polymers) Mechanical (e.g., screens, presses) Settling basin
	Most common use of solids	Bedding Field applied Other (specify)
Waste Storage Facility (CPS 313)	Waste storage system prior to installing your waste storage facility	Aerobic lagoon Anaerobic digester (complex mix) with energy generation Anaerobic digester (plug flow) with energy generation Anaerobic lagoon Composting Covered lagoon (no energy generation or flaring) Covered lagoon with energy generation Covered lagoon with flaring Daily spread Deep bedding pack Deep pit Dry lot Dry stacking/solid storage Pasture/range/paddock Poultry with bedding Poultry without bedding (e.g., high rise) Slurry tank/basin
Waste Treatment (CPS 629)	Treatment type	Biological Chemical Mechanical
Waste Treatment Lagoon (CPS 359)	Waste storage system prior to installing waste treatment lagoon	Aerobic lagoon Anaerobic digester (complex mix) with energy generation Anaerobic digester (plug flow) with energy generation Anaerobic lagoon Composting Covered lagoon (no energy generation or flaring) Covered lagoon with energy generation Covered lagoon with flaring Daily spread Deep bedding pack Deep pit Dry lot Dry stacking/solid storage Pasture/Range/Paddock Poultry with bedding Poultry without bedding (e.g., high rise) Slurry tank/basin
	Is there a lagoon cover/crust?	Yes No
	Is there lagoon aeration?	Yes No



Partnerships for Climate-Smart Commodities Data Dictionary for Recipients
February 2023

Windbreak/Shelterbelt Establishment and Renovation (CPS 380)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Shrubs
	Species density (number of trees planted per acre)	1-10,000



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Appendix A: Climate-smart Agriculture and Forestry PracticesAll NRCS Practice Standards (not limited to climate-smart practices)

309, Agrichemical Handling Facility	390, Riparian Herbaceous Cover
311, Alley Cropping	391, Riparian Forest Buffer
313, Waste Storage Facility	393, Filter Strip
314, Brush Management	394, Firebreak
315, Herbaceous Weed Treatment	395, Stream Habitat Improvement and Management
316, Animal Mortality Facility	396, Aquatic Organism Passage
317, Composting Facility	397, Aquaculture Pond
318, Short Term Storage of Animal Waste and By-Products	398, Fish Raceway or Tank
319, On-Farm Secondary Containment Facility	399, Fishpond Management
320, Irrigation Canal or Lateral	400, Bivalve Aquaculture Gear and Biofouling Control
324, Deep Tillage	402, Dam
325, High Tunnel System	410, Grade Stabilization Structure
326, Clearing and Snagging	412, Grassed Waterway
327, Conservation Cover	420, Wildlife Habitat Planting
328, Conservation Crop Rotation	422, Hedgerow Planting
329, Residue and Tillage Management, No Till	423, Hillside Ditch
330, Contour Farming	428, Irrigation Ditch Lining
331, Contour Orchard and Other Perennial Crops	428A, Irrigation Water Conveyance, Ditch and Canal Lining, Plain Concrete
332, Contour Buffer Strips	428B, Irrigation Water Conveyance, Ditch and Canal Lining, Flexible Membrane
333, Amending Soil Properties with Gypsum Products	428C, Irrigation Water Conveyance, Ditch and Canal Lining, Galvanized Steel
334, Controlled Traffic Farming	430, Irrigation Pipeline
336, Soil Carbon Amendment	432, Dry Hydrant
338, Prescribed Burning	436, Irrigation Reservoir
340, Cover Crop	441, Irrigation System, Microirrigation
342, Critical Area Planting	442, Sprinkler System
345, Residue and Tillage Management, Reduced Till	443, Irrigation System, Surface and Subsurface
348, Dam, Diversion	447, Irrigation and Drainage Tailwater Recovery
350, Sediment Basin	449, Irrigation Water Management
351, Well Decommissioning	450, Anionic Polyacrylamide (PAM) Application
353, Monitoring Well	453, Land Reclamation, Landslide Treatment
355, Groundwater Testing	455, Land Reclamation, Toxic Discharge Control
356, Dike and Levee	457, Mine Shaft and Adit Closing
359, Waste Treatment Lagoon	460, Land Clearing
360, Waste Facility Closure	462, Precision Land Forming and Smoothing
362, Diversion	464, Irrigation Land Leveling
366, Anaerobic Digester	466, Land Smoothing
367, Roofs and Covers	468, Lined Waterway or Outlet
368, Emergency Animal Mortality Management	472, Access Control
371, Air Filtration and Scrubbing	484, Mulching
372, Combustion System Improvement	490, Tree/Shrub Site Preparation
373, Dust Control on Unpaved Roads and Surfaces	500, Obstruction Removal
374, Energy Efficient Agricultural Operation	511, Forage Harvest Management
375, Dust Management for Pen Surfaces	512, Pasture and Hay Planting
376, Field Operations Emissions Reduction	516, Livestock Pipeline
378, Pond	520, Pond Sealing or Lining, Compacted Soil Treatment
379, Forest Farming	521, Pond Sealing or Lining, Geomembrane or Geosynthetic Clay Liner
380, Windbreak/Shelterbelt Establishment and Renovation	521A, Pond Sealing or Lining, Flexible Membrane
381, Silvopasture	521B, Pond Sealing or Lining, Soil Dispersant
382, Fence	521C, Pond Sealing or Lining, Bentonite Sealant
383, Fuel Break	
384, Woody Residue Treatment	
386, Field Border	
388, Irrigation Field Ditch	



521D, Pond Sealing or Lining, Compacted Clay Treatment	632, Waste Separation Facility
522, Pond Sealing or Lining - Concrete	633, Waste Recycling
527, Sinkhole Treatment	634, Waste Transfer
528, Prescribed Grazing	635, Vegetated Treatment Area
533, Pumping Plant	636, Water Harvesting Catchment
543, Land Reclamation, Abandoned Mined Land	638, Water and Sediment Control Basin
544, Land Reclamation, Currently Mined Land	640, Waterspreading
548, Grazing Land Mechanical Treatment	642, Water Well
550, Range Planting	643, Restoration of Rare or Declining Natural Communities
554, Drainage Water Management	644, Wetland Wildlife Habitat Management
555, Rock Wall Terrace	645, Upland Wildlife Habitat Management
557, Row Arrangement	646, Shallow Water Development and Management
558, Roof Runoff Structure	647, Early Successional Habitat Development-Mgt
560, Access Road	649, Structures for Wildlife
561, Heavy Use Area Protection	650, Windbreak/Shelterbelt Renovation
562, Recreation Area Improvement	654, Road/Trail/Landing Closure and Treatment
566, Recreation Land Improvement and Protection	655, Forest Trails and Landings
570, Stormwater Runoff Control	656, Constructed Wetland
572, Spoil Disposal	657, Wetland Restoration
574, Spring Development	658, Wetland Creation
575, Trails and Walkways	659, Wetland Enhancement
576, Livestock Shelter Structure	660, Tree-Shrub Pruning
578, Stream Crossing	666, Forest Stand Improvement
580, Streambank and Shoreline Protection	670, Energy Efficient Lighting System
582, Open Channel	672, Energy Efficient Building Envelope
584, Channel Bed Stabilization	736, Crop By-Product Transfer, interim
585, Stripcropping	724, Water Treatment Facility, interim
587, Structure for Water Control	735, Waste Gasification Facility, interim
588, Crosswind Ridges	737, Reduced Water and Energy Coffee Conveyance System, interim
589, Cross Wind Trap Strips	740, Pond Sealing and Lining, Soil Cement, interim
590, Nutrient Management	751, Individual Terrace, interim
591, Amendments for Treatment of Agricultural Waste	753, Infiltration Ditch, interim
592, Feed Management	755, Well Plugging, interim
595, Pest Management Conservation System	770, Livestock Confinement Facility, interim
600, Terrace	775, Drainage Ditch Covering, interim
601, Vegetative Barrier	782, Phosphorus Removal System, interim
602, Equitable Relief	800, Controlling Existing Flowing Wells, interim
603, Herbaceous Wind Barriers	803, Water Well Disinfection, interim
604, Saturated Buffer	805, Amending Soil Properties with Lime, interim
605, Denitrifying Bioreactor	808, Soil Carbon Amendment, interim
606, Subsurface Drain	809, Conservation Harvest Management, interim
607, Surface Drain, Field Ditch	810, Annual Forages for Grazing Systems, interim
608, Surface Drain, Main or Lateral	812, Raised Beds, interim
609, Surface Roughening	815, Groundwater Recharge Basin or Trench, interim
610, Salinity and Sodic Soil Management	817, On-Farm Recharge, interim
612, Tree/Shrub Establishment	818, Water Conservation System, interim
614, Watering Facility	821, Low Tunnel Systems, interim
620, Underground Outlet	823, Organic Management, interim
629, Waste Treatment	
630, Vertical Drain	

Other CSAF Practices

Traditional or cultural practices

Microbial products

Solar power generation

Grain bin construction

Pre-season drainage



February 2023

Appendix B: Commodity List

CROPS

ALFALFA
ALMONDS
AMARANTH GRAIN
APPLES
APRICOTS
ARONIA (CHOKEBERRY)
ARTICHOKES
ASPARAGUS
ATEMOYA
AVOCADOS
BAMBOO SHOOTS
BANANAS
BARLEY
BEANS
BEETS
BIRDSFOOT/TREFOIL
BLUEBERRIES
BREADFRUIT
BROCCOFLOWER
BROCCOLI
BROCCOLINI
BRUSSEL SPROUTS
BUCKWHEAT
CABBAGE
CACAO
CACTUS
CAIMITO
CALABAZA MELON
CALALOO
CAMELINA
CANARY MELON
CANARY SEED
CANEERRIES
CANISTEL
CANOLA
CANTALOUPE
CARAMBOLA (STAR FRUIT)
CARROTS
CASHEW
CASSAVA
CAULIFLOWER
CELERIAC
CELERY
CHERIMOYA
CHERRIES
CHESTNUTS
CHICORY/RADICCHIO
CHINESE BITTER MELON
CHRISTMAS TREES
CHUFAS

CINNAMON
CLOVER
COCONUTS
COFFEE
CORN
COTTON ELS
COTTON UPLAND
CRANBERRIES
CRENSHAW MELON
CRUSTACEAN
CUCUMBERS
CURRANTS
DASHEEN
DATES
DURIAN
EGGPLANT
EINKORN
ELDERBERRIES
EMMER
FIGS
FINFISH
FLAX
FLOWERS
FORAGE SOYBEAN/SORGHUM
GAILON
GARLIC
GENIP
GINGER
GINSENG
GOOSEBERRIES
GOURDS
GRAPEFRUIT
GRAPES
GRASS
GREENS
GROUND CHERRY
GUAMABANA/SOURSOP
GUAR
GUAVA
GUAVABERRY
GUAYULE
HAZEL NUTS
HEMP
HERBS
HESPERALOE
HONEY
HONEYBERRIES
HONEYDEW
HOPS
HORSERADISH
HUCKLEBERRIES

HYBRID POPLAR TREES
IDLE
INDIGO
ISRAEL MELONS
JACK FRUIT
JERUSALEM ARTICHOKES
JICAMA
JOJOBA
JUJUBE
JUNEERRIES
KENAF
KHORASAN
KIWIBERRY
KIWIFRUIT
KOCHIA (PROSTRATA)
KOHLRABI
KOREAN GOLDEN MELON
KUMQUATS
LAMBS EAR
LEEKS
LEMONS
LENTILS
LESPEDEZA
LETTUCE
LIMES
LONGAN
LOQUATS
LYCHEE
MANGOS
MANGOSTEEN
MAPLE SAP
MAYHAW BERRIES
MEADOWFOAM
MILKWEED
MILLET
MIXED FORAGE
MOHAIR
MOLLUSK
MORINGA
MULBERRIES
MUSHROOMS
MUSTARD
NECTARINES
NIGER SEED
NONI
OATS
OKRA
OLIVES
ONIONS
ORANGES
PAPAYA



PARSNIP	STRAWBERRIES	
PASSION FRUITS	SUGAR BEETS	
PAWPAW	SUGARCANE	<u>LIVESTOCK</u>
PEACHES	SUNFLOWERS	ALPACAS
PEANUTS	SUNN HEMP	BEEF COWS
PEARS	TANGELOS	BEEFALO
PEAS	TANGERINES	BUFFALO OR BISON
PECANS	TANGORS	CHICKENS (BROILERS)
PENNYCRESS	TANGOS	CHICKENS (LAYERS)
PEPPERS	TANNIER	DAIRY COWS
PERENNIAL PEANUTS	TARO	DEER
PERIQUE TOBACCO	TEA	DUCKS
PERSIMMONS	TEFF	ELK
PINE NUTS	TI	EMUS
PINEAPPLE	TOBACCO CIGAR WRAPPER	EQUINE
PISTACHIOS	TOBACCO BURLEY	GEESE
PITAYA/Dragonfruit	TOBACCO BURLEY 31V	GOATS
PLANTAIN	TOBACCO CIGAR BINDER	HONEYBEES
PLUMCOTS	TOBACCO CIGAR FILLER	LLAMAS
PLUMS	TOBACCO CIGAR FILLER BINDER	REINDEER
POMEGRANATES	TOBACCO DARK AIR CURED	SHEEP
POTATOES	TOBACCO FIRE CURED	SWINE
POTATOES SWEET	TOBACCO FLUE CURED	TURKEYS
PRUNES	TOBACCO MARYLAND	
PSYLLIUM	TOBACCO VIRGINIA FIRE CURED	
PUMMELO	TOMATILLOS	
PUMPKINS	TOMATOES	
QUINCES	TREES TIMBER	
QUINOA	TRITICALE	
RADISHES	TRUFFLES	
RAISINS	TURNIPS	
RAMBUTAN	VETCH	
RAPESEED	WALNUTS	
RHUBARB	WAMPEE	
RICE	WASABI	
RICE SWEET	WATERMELON	
RICE WILD	WAX JAMBOO FRUIT	
RUTABAGA	WHEAT	
RYE	WILLOW SHRUB	
SAFFLOWER	WINTER MELON	
SAPODILLA	WOLFBERRY/GOJI	
SAPOTE	YAM	
SCALLIONS		
SESAME		
SHALLOTS		
SORGHUM		
SORGHUM DUAL PURPOSE		
SORGHUM FORAGE		
SOYBEANS		
SPELT		
SQUASH		
STAR GOOSEBERRY		

Partnerships for Climate-Smart Commodities

Additional Specific Terms and Conditions

February 2023

I. Overarching Statement

The following award terms and conditions are applicable to Partnerships for Climate-Smart Commodities agreements and are in addition to the USDA FPAC General Terms and Conditions. The award recipient must abide by all terms of this grant including, but not limited to, the General Terms and Conditions, the terms in the Funding Opportunity and associated Frequently Asked Questions, and this addendum. The recipient must also deliver on the planned objectives in the project narrative and budget narrative associated with this grant.

II. Eligibility and Highly Erodible Lands and Wetlands Compliance

In order to be eligible for an incentive payment as a part of the Partnerships for Climate-Smart Commodities, a producer must:

- Establish Farm Records with the Farm Service Agency (FSA) (have farm, tract, and field numbers in place);
- Complete an AD-2047 (Customer Data Worksheet to facilitate the collection of customer data for Business Partner Record);
- Certify highly erodible land conservation (HEL) and wetland conservation (WC) compliance via Form AD-1026, Highly Erodible Land Conservation (HELC) and Wetland Conservation (WC) Certification; and
- Certify that they are not a foreign person or entity.

Farm, tract, and field numbers are required for the producer, and ultimately the Partnerships for Climate-Smart Commodities recipient, to report climate-smart practice implementation to USDA, as well as to certify and maintain HELC/WC compliance. This will require that some producers who do not already have these numbers, like perennial crop growers or feedlots, establish these records with USDA's FSA. Farm, tract, field numbers, producer name, and Core Customer I.D. (CCID) will be provided by the recipient to the National Program Officer as a part of routine grant reporting. Recipients must ensure that producers receiving financial assistance or incentives through this project use the same name as is included in the relevant FSA Business File for that Farm ID in any contracts or similar documentation kept by the recipient.

Producers are not bound by the payment limitations and the adjusted gross income (AGI) limitations that are in place for other USDA programs.

In order to demonstrate HELC/WC compliance for Partnerships for Climate-Smart Commodities incentive payments, producers will need to request a copy of their subsidiary print from their

USDA FSA field office. The Subsidiary Print includes print year specific eligibility related information about a selected producer. The producer will then provide this documentation to the Partnerships for Climate-Smart Commodities recipients as proof of compliance. A current year subsidiary print will be required for each crop year that the producer receives a payment, and HELC/WC eligibility information is provided under the AD-1026 and Conservation Compliance sections of subsidiary (determined by year, which can change at any time during the year or in a subsequent year). As is the case already, field offices will not be expected to provide documentation to anyone besides the producer themselves (and must always comply with Section 1619 limitations if they ever do provide documentation to third parties). Producers must have control of the land for the term of their beneficiary contract.

Recipients are responsible for determining producer eligibility within the funding opportunity requirements. Recipients must inform producers of eligibility requirements and direct them to local USDA offices for requested information as necessary, including but not limited to, farm and tract establishment and Highly Erodible Land and Wetland Compliance determinations. Privacy of producers is a priority throughout this process, and recipients are responsible for maintaining producer privacy in the process.

At minimum, the recipient will collect and review subsidiary reports from participating producers. They will ensure that the producer is listed as “compliant” in all sections of the conservation compliance portion of subsidiary and “certified” for AD-1026 before an incentive payment is made. If payments to a producer span more than one Federal fiscal year, the recipient will review an updated subsidiary print each fiscal year to ensure that the status is still compliant.

III. Other Environmental and Cultural Resources Reviews

A Finding of No Significant Impact (FONSI) was signed by USDA NRCS on August 26, 2022. A copy of the Programmatic Environmental Assessment for Partnerships for Climate-Smart Commodities is available at www.usda.gov/climate-smart-commodities. USDA may determine that additional environmental and cultural resources review is needed for any particular action under Partnerships for Climate-Smart Commodities. The recipient must not execute any beneficiary contracts under this grant agreement prior to receipt of a letter from USDA that specifically details:

- 1) further procedures deemed appropriate by the Agency to ensure a completed National Environmental Policy Act (NEPA) review and all appropriate consultation requirements are met, and
- 2) additional instructions for any unanticipated discoveries or conditions.

A resolution of support is required for projects on Tribal lands from the governing body of the Tribe with jurisdiction over that land, if the applicant is not the Tribe nor an entity owned or

operated by that Tribe. USDA may approve alternative documentation for resolutions when USDA deems necessary and legally sufficient.

IV. Producer Benefits

USDA encourages the recipient to disclose to participating producers the manner and amount for which any market premiums derived from the development of the relevant climate-smart commodity will be shared between participating parties, including producers. USDA will be monitoring producer benefits, in particular those to small and underserved producers, throughout the grant period. Recipients agree that their project(s) will implement a plan for engaging small and underserved producers as laid out in this agreement.

V. Producer Data Protection and Disclosure

Recipients must ensure each producer has convenient access to any data collected from that producer or the producer's land and any associated modeling as part of the project. The recipient must provide each producer applying for benefits under this grant a description in writing of how their information, including but not limited to data about their farm and commodities, will be utilized, protected and shared as applicable.

VI. Other Data and Reporting Requirements

In addition to the reporting information provided in the statement of work and General Terms and Conditions, USDA will provide a template for the Detailed Progress Report, also known as the Partnerships for Climate-Smart Commodities (PSCS) Project Reporting Workbook. Within 30 calendar days of execution of this grant, a copy of this workbook will be posted at www.usda.gov/climate-smart-commodities or an alternative location provided to the recipient by the National Program Officer. USDA may provide updates to the PCSC Project Reporting Workbook or submission methods to streamline the data collection process and/or reduce the burden on the recipient throughout the grant period. Generally, these updates will be provided at least 3 months in advance of any required changes. The recipient must not transfer any data to foreign governments or foreign entities without prior approval from USDA.

USDA will provide a Technical Contact for this grant. The Technical Contact will have the responsibility of technical oversight for USDA for the project. The recipient is responsible for providing the technical assistance required to successfully implement and complete the project. The recipient must comply with any requests for information from the Technical Contact. The Technical Contact for this award is the National Program Officer assigned to this grant.

Prior to execution of this grant, the recipient must provide a shapefile depicting the project boundary for enrollment under this grant. Producer enrollment may not occur outside this boundary without modification of this grant.

Within 30 calendar days of execution of this grant, the recipient must provide to the National Program Officer a website address where enrollment information will be posted for producers for the project associated with this grant. Recipients will be responsible for the following reports:

- Submit quarterly performance reports that include a written progress report, as well as additional reporting on specific data elements contained in the most up-to-date version of the Partnerships for Climate-Smart Commodities Project Reporting Workbook. Additional information about each reported element is described in the Data Dictionary.
- Submit supplemental reports required to validate greenhouse gas (GHG) benefit data, including: (1) an initial project MMRV plan, (2) field-modeled GHG benefit reports, and (3) field-direct GHG measurement results, as applicable. Additional information about these reports is included in the Data Dictionary.
- Submit copies of project outputs and deliverables (e.g., fact sheets, reports) as attachments in ezFedGrants along with quarterly performance reports.
- Report the version of COMET-Planner used to estimate GHG benefits of the project within each quarterly performance report. As COMET-Planner is updated, recipients must adopt the latest version of the tool as directed by USDA for use in performance reports.

Recipients must designate an individual as a member of the USDA Partnerships for Climate-Smart Commodities Learning Network (Partnerships Network); this representative should be identified in the Project Narrative for this grant. Each project includes a plan for up to two Partnerships Network virtual meetings and two in-person meetings a year during the project duration. Dates and other details on events will be posted at www.usda.gov/climate-smart-commodities or an alternative location provided to the recipient by the National Program Officer.

The Partnerships Network will be co-chaired by representative from the USDA Office of the Chief Economist and the Farm Production and Conservation Mission Area. The Partnerships Network will inform synthesis reports to be assembled by USDA on a range of topics related to the implementation of Partnerships for Climate-Smart Commodities projects, including:

- Lessons-learned as projects are implemented;
- Options for providing technical assistance;
- Procedures for measurement/quantification, monitoring, reporting, and verifying GHG benefits;
- Options for tracing climate-smart commodities through the supply chain;
- Mechanisms for reducing costs of implementation;
- A forum for discussion and learning regarding approaches to climate-smart agriculture and forestry implementation (including but not limited to deployment and

measurement/quantification, monitoring, reporting, tracking, and verification of associated greenhouse gas benefits and marketing of climate-smart commodities).

- Synthesis of outcomes; and
- Opportunities for USDA and others to inform future approaches to generating new and expanded markets for climate-smart commodities.

The Partnerships Network topics to be discussed will cover at minimum the areas described in previous FAQs and will evolve with USDA's ongoing project data analysis efforts and with input from the project recipients on the kinds of sessions that will be most helpful to them in building the diverse climate-smart markets associated with their projects. Participation may include at least one interview a year and include questions related to the following areas:

- Technical assistance approaches, methods, and successes and/or challenges
- Producer outreach approaches, methods, and successes and/or challenges
- Monitoring, measurement, reporting, and verification (MMRV) approaches, methods, and successes and/or challenges
- Marketing approaches, methods, and successes and/or challenges
- Partnership approaches, methods, and successes and/or challenges
- Data collection and storage approaches, methods, and successes and/or challenges
- Supply chain approaches, methods and successes and/or challenges, including approaches to traceability
- Supply chain benefits and demand for climate-smart commodities
- Perspectives on program design, climate-smart commodity definitions, and future approaches or opportunities
- Project successes and stories

USDA may also request producer exit reports at a later date. Additional marketing and branding-related requirements may be provided by USDA, including signage related to Partnerships for Climate-Smart Commodities.

VII. Competition and Anti-Competitive Practices

In connection with this grant, recipients may not prohibit or otherwise limit a producer from changing the provider of other services or materials not included as part of this grant.

Recipients may not condition, limit, steer, or discriminate in their provision or sale of non-project business functions or products to producers based on their participation or non-participation in or use of any services provided as part of this grant. Additionally, funds in this agreement shall not be used for purposes or activities related to mergers or acquisitions.

VIII. Suspension and Disbarment

The provisions governing Suspension and Disbarment in subsection 1.a.8 shall also apply to fraud, embezzlement, theft, forgery, bribery, falsification, or destruction of records, making false statements, or violations of the Federal civil antitrust or unfair trade practice laws.

IX. Special provisions for awards to for-profit entities as recipients

This section contains provisions that apply to awards to for-profit entities. These provisions are in addition to other applicable provisions of these terms and conditions, or they make exceptions from other provisions of the terms and conditions for awards to for-profit entities. For-profit entities that receive awards have two options regarding audits:

- 1) A financial related audit of a particular award in accordance with Generally Accepted Government Auditing Standards issued by the Comptroller General of the United States, in those cases where the for-profit entity receives awards under only one USDA program; or, if awards are received under multiple USDA programs, a financial related audit of all awards in accordance with Generally Accepted Government Auditing Standards issued by the Comptroller General of the United States; or
- 2) An audit that meets the requirements contained in 2 CFR 200 subpart F.

For-profit entities that receive annual awards totaling less than the audit requirement threshold in 2 CFR 200 subpart F are exempt from USDA audit requirements for that year, but records must be available for review by appropriate officials of Federal agencies or the Government Accountability Office.

X. Non-Disparagement

Recipients may not engage in any advertising deemed by USDA as disparaging to another agricultural commodity or competing product, or in violation of the prohibition against false and misleading advertising. Disparagement is defined as anything that depicts other commodities in a negative or unpleasant light via overt or subjective video, photography, or statements. Comparative advertising is allowable, provided the presentation of facts is truthful, objective, not misleading, and supported by a reasonable basis.